

PNB Gilts Limited

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NOTICE

Pursuant to Section 154 of the Companies Act, 1956, notice is hereby given that the Register of Shareholders and the Share Transfer Books of the Company shall remain closed from June 1, 2010 to June 8, 2010 (both days inclusive) for the following purposes:

- a) To ascertain the entitlement of shareholders/beneficial owners to receive the Final Dividend for the Financial Year 2009-10 (the Board of Directors of the company has already recommended final dividend of Re. 1/- per equity share of Rs. 10/- each i.e. @ 10%, subject to declaration in the 14th Annual General Meeting).
- b) To ascertain the eligibility of shareholders to attend the ensuing 14th Annual General Meeting.

Place: New Delhi
Date : 18/05/2010

(Monika Kochar)
Company Secretary

FOR KIND ATTENTION OF SHAREHOLDERS

1. Shares held in Demat Mode : Beneficial Owners are requested to ensure that the address, bank Details, ECS mandate etc. are duly updated with their Depository Participants so that they may receive the communications, including dividend, Annual report etc. in time.

2. Shares held in Physical Mode: Shareholders are requested to communicate regarding change in address, dividend/ECS mandate, Bank details etc to our Share Transfer Agents (MCS Ltd., F-65, 1st Floor, Okhla Industrial Area, New Delhi –110020, Ph. No. 011-41406149/51/52, Fax: 011-41709881) so that they may receive the communications, including dividend, Annual report etc. in time. Further, shareholders desirous of transferring their shares should lodge request for transfer of shares upto 31st May, 2010 to Share Transfer Agent of the Company.