

October 17, 2016

<p>The Manager – Listing National Stock Exchange of India Ltd. Exchange Plaza Bandra Kurla Complex Bandra (E), Mumbai -400051</p> <p><u>Scrip Code: PNBGILTS</u></p>	<p>The Manager – Listing DCS- Listing The Stock Exchange, Mumbai Phiroz JeeJeebhoy Tower Dalal Street Mumbai- 400 001</p> <p><u>Scrip Code: 532366</u></p>
--	--

REG: Shareholding Pattern for the quarter ended 30th September, 2016

Dear Sir,

In pursuance of Regulation 31(1)(b) of SEBI (Listing and Disclosure Requirements) Regulations, 2015, please find enclosed herewith shareholding pattern of the company as on 30th September, 2016 as per prescribed format.

Kindly acknowledge the receipt.

Thanking you

Yours truly,
For PNB Gilts Ltd.


(Monika Kochar)
Company Secretary

5. The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculate as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No. Of Voting Rights				Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Class eg: X	Class eg: Y	Total							
(A)	Promoter & Promoter Group	1	133333333	0	0	133333333	74.07	133333333	0	74.07	0	0	0	0	133333333		
(B)	Public	35323	46676801	0	0	46676801	25.93	46676801	0	25.93	0	0	NA	NA	46154105		
(C)	Non Promoter-Non Public	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0		
(C1)	Shares underlying DRs	0					NA										
(C2)	Shares held by Employee Trusts	0															
	Total	35324	180010134	0	0	180010134	100	180010134	0	100	0	0	0	0	179487438		



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)	(x)	(xi)	(xii)	(xiii)	(xiv)	(xv)					
															No. of Voting Rights		No. (a) As a % of Total Shares held (b)	No. (a) As a % of Total Shares held (b)	As a % of total Shares held (b)
															Class X	Class Y			
(1)	Indian																		
(a)	Individuals/Hindu undivided Family Name (xyz...)																		
(b)	Central Government/ State Government(s)																		
(c)	Financial Institutions/ Banks	1	133333333	0	0	74.07	133333333	0	74.07	0	0	0	133333333						
	PUNJAB NATIONAL BANK	AAACP0155G	1	133333333	0	74.07	133333333	0	74.07	0	0	0	133333333						
(d)	Any Other (specify)																		
	Name (xyz...)																		
	Sub-Total (A)(1)																		
(2)	Foreign																		
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals) Name (xyz...)																		
(b)	Government Name (xyz...)																		
(c)	Institutions Name (xyz...)																		
(d)	Foreign Portfolio Investor Name (xyz...)																		
(f)	Any Other (specify) Name (xyz...)																		
	Sub-Total (A)(2)																		
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)																		

Details of Shares which remain unclaimed may be given near along with details such as number of shareholders, outstanding shares held in demat/undimmed suspense account, voting rights which are frozen etc. : NIL

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholders (I)	PAN (II)	No. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	No. of Total shares held (VII) = (IV+V+VI)	Shareholding as a % (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			Total Shareholding, as a % assuming full conversion of convertible securities as percentage of diluted share capital (XI)	Number Locked in shares (XII)	Number of Shares or encumbered (XIII)	Number of pledged equity shares held in dematerialized form (XIV)
								Class X	Class Y	Total				
								Total as a % of Voting rights	No. of convertible securities (including Warrants) (X)		As a % of total Shares held (a)	As a % of total Shares held (b)	As a % of total Shares held (Not Applicable) (a)	As a % of total Shares held (Not Applicable) (b)
(1) Institutions														
(a) Mutual Funds		1	27415	0	0	27415	0.02	27415	0	27415	0.02	0	0	27415
Name (xyz...)														
(b) Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0
Name (xyz...)														
(c) Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0
Name (xyz...)														
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0
Name (xyz...)														
(e) Foreign Portfolio Investors		3	569707	0	0	569707	0.32	569707	0	569707	0.32	0	0	569707
Name (xyz...)														
(f) Financial Institutions/ Banks		3	930739	0	0	930739	0.52	930739	0	930739	0.52	0	0	930739
Name (xyz...)														
(g) Insurance Companies		3	1108622	0	0	1108622	0.62	1108622	0	1108622	0.62	0	0	1108622
Name (xyz...)														
(h) Provident Funds/ Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0
Name (xyz...)														
(i) Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0



Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareholder

Category & PAN Name of the Shareholders (I)	No. of sharehold-ers (II)	No. of fully paid up equity shares held (IV)	Partly paid up equity shares held (V)	No. of underlying Depository Receipts (VI)	Total shares held (VII) = IV+V+VI	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)		Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged otherwise encumbered (XIII)	Number of Shares or of equity shares held in dematerialized form (XIV) (Not applicable)
							No. of Voting Rights	Total as a % of Total Voting rights		No.	As a % of total Shares held		
												Class X	Class Y
(1) Custodian/DR Holder	0	0	0	0	0	0	0	0	0	0	0	NA	0
(a) Name of DR Holder (if available)												NA	
(i) abc....												NA	
(ii) efg....												NA	
(2) Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0	0	0	0	0	0	0	0	NA	0
(a) Name (abc... Non-Promoter/- Non Public Shareholding (C)= (C1)+(C2)												NA	

Note

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holder's holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

