

Date: 12.02.2021

The Manager – Listing National Stock Exchange of India Ltd. Exchange Plaza Bandra Kurla Complex Bandra (E), Mumbai -400051 <u>Scrip Code: PNBGILTS</u>	The Manager – Listing BSE Limited Phiroz JeeJeebhoy Tower Dalal Street, Mumbai- 400 001 <u>Scrip Code: 532366</u>
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Dear Sir / Madam,

Sub: Payment of Redemption Proceeds on maturity - Commercial papers

This has reference to the SEBI Circular no. SEBI/HO/DDHS/DDHS/CIR/P/2019/115 dated October 22, 2019, and the intimation dated November 13, 2020, whereby it was informed that the Company had allotted Commercial Paper (CPs) for an amount of INR 500 crore (Rupees Five Hundred Crore Only).

This is to certify that PNB Gilts Ltd. ('the Company') has fully redeemed and paid the redemption proceeds of the aforementioned CPs bearing ISIN No. INE859A14097 today as per the terms of issue of the said CPs. The record date and redemption/maturity date for the said issue was February 11, 2021 and February 12, 2021, respectively.

After this, no commercial paper is outstanding as on date.

This is for your information and records.

Thanking You,

Yours faithfully,
For PNB Gilts Ltd


(Monika Kochar)
Company secretary

