

Date: March 6, 2020

The Manager – Listing National Stock Exchange of India Ltd. Exchange Plaza Bandra Kurla Complex Bandra (E), Mumbai -400051 <u>Scrip Code: PNBGILTS</u>	The Manager – Listing DCS- Listing The Stock Exchange, Mumbai Phiroz JeeJeebhoy Tower Dalal Street Mumbai- 400 001 <u>Scrip Code: 532366</u>
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Sub: Payment of Redemption Proceeds on maturity – Commercial papers

Dear Sir / Madam,

This has reference to the SEBI Circular no. SEBI/HO/DDHS/DDHS/CI R/P/2019/115 dated October 22, 2019, and the intimation dated January 07, 2020, whereby it was informed that the Company had allotted Commercial Paper (CPs) for an amount of INR 250 crores (Rupees Two Hundred and Fifty Crore Only).


This is to certify that PNB Gilts Ltd. ('the Company') has fully redeemed and paid the redemption proceeds of the aforementioned CPs bearing ISIN No. INE859A14014 today as per the terms of issue of the said CPs. The record date and redemption/maturity date for the said issue was March 05, 2020 and March 6, 2020, respectively.

Consequent to above redemption, the aggregate amount of commercial paper outstanding as on date is INR 200 crore (Rupees Two Hundred Crore Only) which were allotted on February 14, 2020.

This is for your information and records.

Thanking you,

Yours faithfully,
For PNB Gilts Ltd


(Monika Kochhar)
Company Secretary

