

Date: 26.11.2021

<p>The Manager - Listing National Stock Exchange of India Ltd. Exchange Plaza Bandra Kurla Complex Bandra (E), Mumbai -400051</p> <p><u>Scrip Code: PNBGILTS</u></p>	<p>The Manager - Listing BSE Listed Phiroze JeeJeebhoy Towers Dalal Street Mumbai- 400001</p> <p><u>Scrip Code: 532366</u></p>
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Ref: SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated 10.08.2021 and Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sub: Intimation regarding allotment of Commercial Paper(s)

Dear Sir / Madam,

This is in continuation to earlier disclosure dated 30.04.2020, wherein it was informed that the Board of Directors of the Company in its meeting held on 30.04.2020 considered and approved the proposal for raising of funds by way of issuance of Commercial Paper(s) ("CPs") for an amount not exceeding INR 1000 crores, in one or more tranches.

Kindly note that the Company has allotted CPs for an amount of Rs. 200 crores (Rupees Three Hundred Crore Only) today i.e. 26.11.2021 as per the following details:


Tenure of the instrument	32 Days
Date of Maturity	28.12.2021
Coupon/ Interest offered	3.82 %
Charge/ Security if any, created over the assets	Unsecured
Special right /interest /privileges attached	No Special Rights attached to CPs

The aggregate amount of commercial paper (including this issue) outstanding as on date is INR 200 crore (Rupees Two Hundred Crore Only).

We request you to kindly take the same on record.

Thanking You,

Yours faithfully,
For PNB Gilts Ltd.


(Monika Kochar)
Company Secretary

