

April 17, 2025

The Manager- Listing National Stock Exchange of India Ltd. Exchange Plaza Bandra Kurla Complex Bandra (E), Mumbai -400051 Scrip Code: PNBGILTS	The Manager - Listing BSE Ltd. Phiroze JeeJeebhoy Towers Dalal Street Mumbai-400001 Scrip Code: 532366
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Sub: Letter of Comptroller and Auditor General of India (C&AG) w.r.t Statutory Auditor of PNB Gilts Limited ('the Company')

Ref: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the Listing Regulations')

Dear Sir/Madam,

In continuation of our earlier intimation dated October 1, 2024 and April 16, 2025 pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that based on the representation made by the Company, C&AG vide its letter dated April 17,2025 has cancelled its letter No. CA.V/COY/CENTRAL GOVERNMENT,PNBGIL(2)/2219 dated April 07,2025 and the earlier letter No. CA.V/COY/CENTRAL GOVERNMENT,PNBGIL (1)11876 dated 22.09.2024 wherein M/s. Batra Deepak & Associates, Chartered Accountants (FRN:005408C) was re-appointed as the Statutory Auditor of the Company for the Financial Year 2024-25, stands in force. The same was intimated by us in earlier intimation dated October 01,2024.

Kindly take the information on your records.

Thanking You,
Yours Faithfully,
For **PNB Gilts Limited**

(Chandra Prakash)
Chief Financial officer