

		<b>Statement Showing Shareholding Pattern</b>					
<b>Name of the Company :</b>		<b>PNB Gilts Limited</b>					
<b>Script Code :</b>		<b>BSE - 532366</b>		<b>Quarter Ended :</b>	<b>31<sup>st</sup> March, 2008</b>		
		<b>NSE - PNBG</b>					
<b>Category code</b>	<b>Category of Shareholder</b>	<b>Number of Shareholders</b>	<b>Total number of shares</b>	<b>Number of shares held in dematerialized form</b>	<b>Total shareholding as a percentage of total number of shares</b>		
					<b>As a percentage of (A+B)<sup>1</sup></b>	<b>As a percentage of (A+B+C)</b>	
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>						
<b>1</b>	<b>Indian</b>						
(a)	Individuals/ Hindu Undivided Family	0	0	0	0.00	0.00	
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	
(c)	Bodies Corporate	0	0	0	0.00	0.00	
(d)	Financial Institutions/ Banks	1	100000000	100000000	74.07	74.07	
(e)	Any Others(Specify)	0	0	0	0.00	0.00	
(e-i)					0.00	0.00	
(e-ii)					0.00	0.00	
	<b>Sub Total(A)(1)</b>	<b>1</b>	<b>100000000</b>	<b>100000000</b>	<b>74.07</b>	<b>74.07</b>	
<b>2</b>	<b>Foreign</b>						
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	
b	Bodies Corporate	0	0	0	0.00	0.00	
c	Institutions	0	0	0	0.00	0.00	
d	Any Others(Specify)	0	0	0	0.00	0.00	
d-i					0.00	0.00	
d-ii					0.00	0.00	
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>1</b>	<b>100000000</b>	<b>100000000</b>	<b>74.07</b>	<b>74.07</b>	

<b>(B)</b>	<b>Public shareholding</b>					
<b>1</b>	<b>Institutions</b>					
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00
(b)	Financial Institutions / Banks	9	4599253	4599253	3.41	3.41
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00
(e)	Insurance Companies	4	1632251	1632251	1.21	1.21
(f)	Foreign Institutional Investors	4	2109787	2109787	1.56	1.56
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00
(h-i)					0.00	0.00
(h-ii)					0.00	0.00
	<b>Sub-Total (B)(1)</b>	<b>17</b>	<b>8341291</b>	<b>8341291</b>	<b>6.18</b>	<b>6.18</b>
<b>B 2</b>	<b>Non-institutions</b>					
(a)	Bodies Corporate	793	7122391	6957591	5.28	5.28
(b)	Individuals					
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	34547	12326244	11946184	9.13	9.13
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	176	6523149	6523149	4.83	4.83
(c)	Any Other (specify)					
(c-i)	Trusts and Foundations	7	159601	159601	0.12	0.12
(c-ii)	Non Resident Individuals	187	534924	534223	0.40	0.40
	<b>Sub-Total (B)(2)</b>	<b>35710</b>	<b>26666309</b>	<b>26120748</b>	<b>19.75</b>	<b>19.75</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>35727</b>	<b>35007600</b>	<b>34462039</b>	<b>25.93</b>	<b>25.93</b>
	<b>TOTAL (A)+(B)</b>	<b>35728</b>	<b>135007600</b>	<b>134462039</b>	<b>100.00</b>	<b>100.00</b>
<b>(C)</b>	Shares held by Custodians and against which Depository Receipts have been issued	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>35990</b>	<b>135007600</b>	<b>134467922</b>	<b>100.00</b>	<b>100.00</b>

(I)(b) **Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+ (C) indicated in Statement at para (I)(a) above}
1	PUNJAB NATIONAL BANK	100000000	74.07
<b>TOTAL</b>		<b>100000000</b>	<b>74.07</b>

(I)(c) **Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	INDIA DIVERSIFIED (MAURITIUS) LIMITED	1835636	1.36
2	INDUSTRIAL DEVELOPMENT BANK OF INDIA	1685574	1.25
<b>TOTAL</b>		<b>3521210</b>	<b>2.61</b>

(I)(d) **Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Category of Shareholders (Promoters / Public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
NIL				

(II)(a) **Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc .)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
NIL				

(II)(b) **Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
NIL				