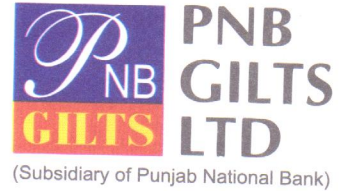


January 19, 2016



<p>The Manager – Listing National Stock Exchange of India Ltd. Exchange Plaza Bandra Kurla Complex Bandra (E), Mumbai -400051</p> <p><u>Scrip Code: PNBGILTS</u></p>	<p>The Manager – Listing DCS- Listing The Stock Exchange, Mumbai Phiroz JeeJeebhoy Tower Dalal Street Mumbai- 400 001</p> <p><u>Scrip Code: 532336</u></p>
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REG: Shareholding Pattern for the quarter ended 31st December, 2015

Dear Sir,

In pursuance of Regulation 31(1)(b) of SEBI (Listing and Disclosure Requirements) Regulations, 2015, please find enclosed herewith shareholding pattern of the company as on 31st December, 2015 as per prescribed format.

Kindly acknowledge the receipt.

Thanking you

Yours truly,
For PNB Gilts Ltd.


(Monika Kochar)
Company Secretary



Format of holding of specified securities

1. Name of Listed Entity: PNB GILTS LIMITED
2. Scrip Code/Name of Scrip/Class of Security : BSE - 532336 NSE - PNBGILTS

3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 1(1)(b)/Reg.31(1)(c)
a. If under 31(1)(b) then indicate the report for Quarter ending :
b. If under 31(1)(c) then indicate date of allotment/extinguishment

December 31, 2015

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

S.No.	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		NO
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO
3	Whether the Listed Entity has any shares against which depository receipts are issued?		NO
4	Whether the Listed Entity has any shares in locked-in?		NO
5	Whether any shares held by promoters are pledge or otherwise encumbered?		NO

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



5. The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculate as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			Total as a % of (A+B+C)	No. of Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								Class eg: X	Class eg: Y	Total				No.	As a % of total Shares held (b)	No.	As a % of total Shares held (b)	
(A)	Promoter & Promoter Group	1	133333333	0	0	133333333	74.07	133333333	0	0	74.07	0	0	0	0	133333333		
(B)	Public	36176	46676801	0	0	46676801	25.93	46676801	0	0	25.93	0	0	NA	NA	46134343		
(C)	Non Promoter-Non Public	0	0	0	0	0	NA	0	0	0	0	0	0	NA	NA	0		
(C1)	Shares underlying DRs	0												NA				
(C2)	Shares held by Employee Trusts	0												NA				
	Total	36177	180010134	0	0	180010134	100	180010134	0	0	100	0	0	0	0	179467676		



Table II- Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders (I)	PAN (II)	No. of shareholders (III)	No. of paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total shares held as a % of (VII) = (IV+V+VI)	Shareholding as a % (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (X)	Shareholding, as a % assuming full conversion of convertible securities (XI) = (VII)+(X) As a % of	Number of Locked in shares (XII)		Number of Shares pledged or encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)	
								No. of Voting Rights					As a % of total Shares held (b)	No. (a)			As a % of total Shares held (b)
								Class X	Class Y	Total							
(1) Indian																	
(a) Individuals/Hindu undivided Family																	
Name (xyz...)																	
(b) Central Government/ State Government(s)																	
Name (xyz...)																	
(c) Financial Institutions/ Banks		1	133333333	0	0	133333333	74.07	133333333	0	133333333	74.07	0	0	0	133333333		
PUNJAB NATIONAL BANK	AAACP0165G	1	133333333	0	0	133333333	74.07	133333333	0	133333333	74.07	0	0	0	133333333		
(d) Any Other (specify)																	
Name (xyz...)																	
Sub-Total (A)(1)																	
(2) Foreign																	
(a) Individuals (Non-Resident Individuals/ Foreign Individuals)																	
Name (xyz...)																	
(b) Government																	
Name (xyz...)																	
(c) Institutions																	
Name (xyz...)																	
(d) Foreign Portfolio Investor																	
Name (xyz...)																	
(f) Any Other (specify)																	
Name (xyz...)																	
Sub-Total (A)(2)																	
Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)																	

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. : NIL

Note:

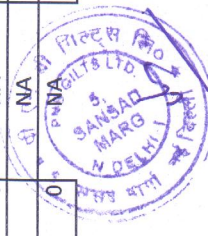
(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholders (I)	PAN (II)	No. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV+V+VI)	Shareholding as a % (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			Total Shareholding, as a % assuming full conversion of convertible securities as a percentage of diluted share Warrant capital) (XI)	Number Locked Shares (XII)	Number of Shares pledged otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								Class X	Class Y	Total			As a % of total Shares held (b)	No. (a)	
(1) Institutions															
(a) Mutual Funds Name (xyz...)		1	85108	0	0	85108	0.05	85108	0	85108	0.05	0	0	NA	85108
(b) Venture Capital Funds Name (xyz...)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	NA	0
(c) Alternate Investment Funds Name (xyz...)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	NA	0
(d) Foreign Venture Capital Investors Name (xyz...)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	NA	0
(e) Foreign Portfolio Investors Name (xyz...)		2	467256	0	0	467256	0.26	467256	0	467256	0.26	0	0	NA	467256
(f) Financial Institutions/ Banks Name (xyz...)		3	890801	0	0	890801	0.49	890801	0	890801	0.49	0	0	NA	890801
(g) Insurance Companies Name (xyz...)		3	1108622	0	0	1108622	0.62	1108622	0	1108622	0.62	0	0	NA	1108622
(h) Provident Funds/ Pension Funds Name (xyz...)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	NA	0
(i) Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	NA	0



Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): **NIL**

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. : **NIL**

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the name of following persons:
Institutions/Non Institutions holding more than 1% of total number of shares.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareholder

Category & PAN Name of the Shareholders (I)	No. of shares held (II)	No. of fully paid up equity shares held (IV)	Partly paid up equity shares held (V)	No. of underlying Depository Receipts (VI)	Total shares held (VII = IV+V+ as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			Total Shareholding as assuming conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV) (Not applicable)	
						No. of Voting Rights				No. of securities (including Warrants) (X)	No.	As a % of total Shares held applicable (Not applicable)	No.		As a % of total shares held (Not applicable)
						Class X	Class Y	Total							
(1) Custodian/DR Holder	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(a) Name of DR Holder (if available)															
(i) abc...															
(ii) efg...															
(2) Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(a) Name (abc...)															
Total Non-Promoter- Non Public Shareholding (C) = (C)(1)+(C)(2)															

Note

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

