

July 11, 2016

<p>The Manager – Listing National Stock Exchange of India Ltd. Exchange Plaza Bandra Kurla Complex Bandra (E), Mumbai -400051</p> <p><u>Scrip Code: PNBGILTS</u></p>	<p>The Manager – Listing DCS- Listing The Stock Exchange, Mumbai Phiroz JeeJeebhoy Tower Dalal Street Mumbai- 400 001</p> <p><u>Scrip Code: 532336</u></p>
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**REG: Shareholding Pattern for the quarter ended 30<sup>th</sup> June, 2016**

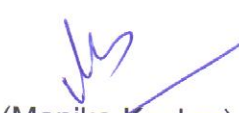
Dear Sir,

In pursuance of Regulation 31(1)(b) of SEBI (Listing and Disclosure Requirements) Regulations, 2015, please find enclosed herewith shareholding pattern of the company as on 30<sup>th</sup> June, 2016 as per prescribed format.

Kindly acknowledge the receipt.

Thanking you

Yours truly,  
For PNB Gilts Ltd.

  
(Monika Kochar)  
Company Secretary

**Format of holding of specified securities**

1. Name of Listed Entity: PNB GILTS LIMITED
2. Scrip Code/Name of Scrip/Class of Security : BSE - 532366 NSE - PNBGILTS
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 1(1)(b)/Reg.31(1)(c) June 30, 2016  
 a. If under 31(1)(b) then indicate the report for Quarter ending :  
 b. If under 31(1)(c) then indicate date of allotment/extinguishment

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

S.No.	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



5. The tabular format for disclosure of holding of specified securities is as follows:-

**Table 1 - Summary Statement holding of specified securities**

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculate as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								Class eg: X	Class eg: Y	Total			Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)	
(A)	Promoter & Promoter Group	1	133333333	0	0	133333333	74.07	133333333	0	133333333	74.07	0	0	0	0	133333333	
(B)	Public	35730	46676801	0	0	46676801	25.93	46676801	0	46676801	25.93	0	0	0	NA	46151614	
(C)	Non Promoter-Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	
(C1)	Shares underlying DRs	0					NA								NA		
(C2)	Shares held by Employee Trusts	0													NA		
	Total	35731	180010134	0	0	180010134	100	180010134	0	180010134	100	0	0	0	0	179484947	



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders (I)	PAN (II)	No. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held as a % of (VII) = (IV+V+VI)	Shareholding as a % of (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			Shareholding as a % assuming full conversion of convertible securities (a)	Number of Locked in shares (XII)	Number of Shares or encumbered (XIII)	Number of pledged or otherwise shares held in dematerialized form (XIV)		
								No. of Voting Rights		Total % of Total Voting rights					No. (a) As a % of total Shares held (b)	No. (a) As a % of total Shares held (b)
								Class X	Class Y							
(1) Indian																
(a) Individuals/Hindu undivided Family																
Name (xyz...)																
(b) Central Government/ State Government(s)																
Name (xyz...)																
(c) Financial Institutions/ Banks		1	133333333	0	0	133333333	74.07	133333333	0	133333333	74.07	0	0	133333333		
<b>PUNJAB NATIONAL BANK</b>	AAACP0165G	1	133333333	0	0	133333333	74.07	133333333	0	133333333	74.07	0	0	133333333		
(d) Any Other (specify)																
Name (xyz...)																
Sub-Total (A)(1)																
(2) Foreign																
(a) Individuals (Non-Resident Individuals/ Foreign Individuals)																
Name (xyz...)																
(b) Government																
Name (xyz...)																
(c) Institutions																
Name (xyz...)																
(d) Foreign Portfolio Investor																
Name (xyz...)																
(f) Any Other (specify)																
Name (xyz...)																
Sub-Total (A)(2)																
Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+ (A) (2)																

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. : NIL

Note:

- (1) PAN would not be displayed on website of Stock Exchanges.
- (2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

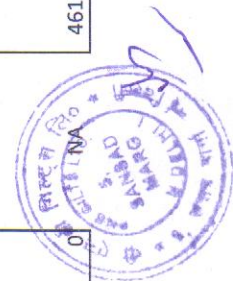


Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholders (i)	PAN (ii)	No. of shareholders (iii)	No. of fully paid up equity shares held (iv)	Partly paid-up equity shares held (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii) = (iv+V+VI)	Shareholding as a % (calculated as per SCRR, 1957) As a % of (A+B+C2) (viii)	Number of Voting Rights held in each class of securities (ix)			Total Shareholding Underlying Outstanding convertible securities (including Warrant Capital) (xi)	Total Shareholding, as a % assuming full conversion of convertible securities as percentage of diluted share Warrant Capital) (xi)	Number Locked shares (xii)	Number of Shares or encumbered (xiii)	Number of pledged or otherwise held in dematerialized form (xiv)
								Class X	Class Y	Total					
(1) Institutions															
(a) Mutual Funds		1	33756	0	0	33756	0.02	33756	0	33756	0.02	0	0	NA	33756
Name (xyz...)															
(b) Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0	NA	0
Name (xyz...)															
(c) Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0	NA	0
Name (xyz...)															
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0	NA	0
Name (xyz...)															
(e) Foreign Portfolio Investors		3	569707	0	0	569707	0.32	569707	0	569707	0.32	0	0	NA	569707
Name (xyz...)															
(f) Financial Institutions/ Banks		3	917578	0	0	917578	0.51	917578	0	917578	0.51	0	0	NA	917578
Name (xyz...)															
(g) Insurance Companies		3	1108622	0	0	1108622	0.62	1108622	0	1108622	0.62	0	0	NA	1108622
Name (xyz...)															
(h) Provident Funds/ Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0	NA	0
Name (xyz...)															
(i) Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	NA	0



Name (xyz...)																					NA			
Sub-Total (B)(1)	10	2629663	0	0	0	2629663	1.46	22160643	1.46	2629663	0	2629663	1.46	0	0	0	1.46	0	0	0	NA			2629663
(2) Central Government/ State Government(s)/ President of India	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA			0
Name (xyz...)																					NA			0
Sub-Total (B)(2)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA			0
(3) Non-institutions																					NA			0
(a) Individuals -																					NA			0
i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	34650	22160643	0	0	0	22160643	12.31	22160643	12.31	22160643	0	22160643	12.31	0	0	0	12.31	0	0	0	NA			21801847
ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	139	12583625	0	0	0	12583625	6.99	12583625	6.99	12583625	0	12583625	6.99	0	0	0	6.99	0	0	0	NA			12583625
Name (xyz...)																					NA			
(b) NBFCs Registered with RBI	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA			0
Name (xyz...)																					NA			
(c) Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA			0
Name (xyz...)																					NA			
(d) Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA			0
Name (xyz...)																					NA			
(e) Any Other (specify)																					NA			
Bodies Corporate	642	6283426	0	0	0	6283426	3.49	6283426	3.49	6283426	0	6283426	3.49	0	0	0	3.49	0	0	0	NA			6117967
Non Resident Individuals	285	3007745	0	0	0	3007745	1.67	3007745	1.67	3007745	0	3007745	1.67	0	0	0	1.67	0	0	0	NA			3006813
Trusts	4	11699	0	0	0	11699	0.01	11699	0.01	11699	0	11699	0.01	0	0	0	0.01	0	0	0	NA			11699
Sub-Total (B)(3)	35720	44047138	0	0	0	44047138	24.47	44047138	24.47	44047138	0	44047138	24.47	0	0	0	24.47	0	0	0	NA			43521951
Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	35730	46676801	0	0	0	46676801	25.93	46676801	25.93	46676801	0	46676801	25.93	0	0	0	25.93	0	0	0	NA			46151614



Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): NIL

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. :  
NIL

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the name of following persons:  
Institutions/Non Institutions holding more than 1% of total number of shares.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareholder

Category & PAN Name of the Shareholders (I)	No. of sharehold-ers (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			Total Shareholding as a % assuming conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)	Number of Shares or of equity shares held in dematerialia	
							No. of Voting Rights Class X	Class Y	Total			No. (Not applicable)	As a % of total Shares held (Not applicable)
(1) Custodian/DR Holder	0	0	0	0	0	0	0	0	0	0	0	0	0
(a) Name of DR Holder (if available)													
(i) abc...													
(ii) efg...													
(2) Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0	0	0	0	0	0	0	0	0	0
(a) Name (abc... Total Non-Promoter- Non Public Shareholding (C) = (C(1)+(C)(2))													

Note

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available,

