

Market Wrap-Up 3 May, 2023

Interest Rate Market

TOP TRADED SECURITIES ON 3 - May - 2023

Description	No. of Trades	Wtd avg price	Wtd Avg Yield	Volume	Weekly Avg yield
7.26% GS 2033	2597	101.58	7.03%	25443	7.10%
7.26% GS 2032	1854	101.21	7.08%	21168	7.14%
7.41% GS 2036	1327	102.32	7.14%	14726	7.20%
7.38% GS 2027	480	101.53	6.94%	7399	6.98%
7.10% GS 2029	163	100.42	7.01%	2761	7.05%

(₹ Cr)

Total Volume in Market	
Segment	Volume
G-Sec	96880
SDL	5166
T-Bills	15538

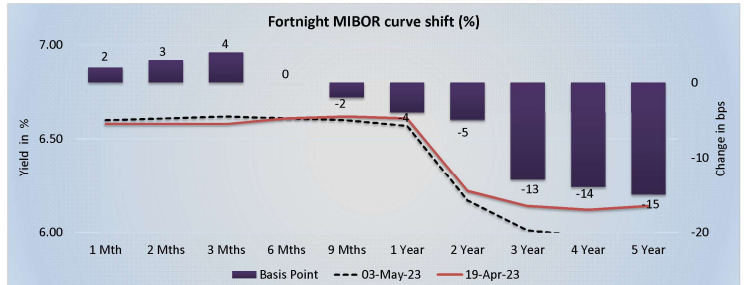
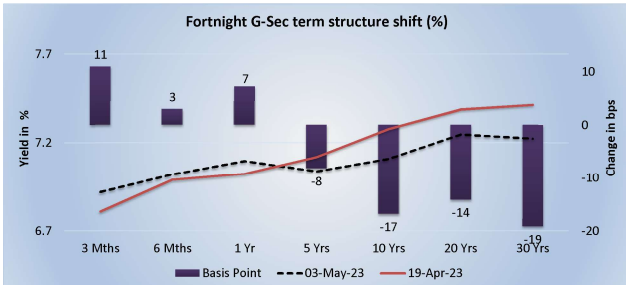
Indian Economic Indicators

Indicator	Rates (%)
WPI (March'23)	1.34%
Core Inflation (March'23)	5.74%
CPI (March'23)	5.66%
GDP Growth (Q3 FY23)	4.40%
IIP (y-o-y February'22)	5.60%
SLR	18.00%
Repo Rate	6.50%
MSF Rate	6.75%
SDF Rate	6.25%
CRR	4.50%

Source: RBI and MOSPI websites

(₹ Cr)

CATEGORY	G-Sec	SDL	T-Bills	NET BOUGHT
Primary Dealers	(2810)	576	(3422)	(5656)
Public Sector Banks	(885)	(767)	1235	(417)
Private Sector Banks	3383	(608)	(3904)	(1128)
Mutual Funds	1577	172	4602	6351
Foreign Banks	(255)	323	55	123
Others	(1009)	303	1435	728



FII's & FDI's Investments

FII Investment (₹ Cr)	3-May	May-23	FY 2022-23	FY 2021-22
Debt	(1035)	(1319)	(10444)	3287
Equity	2992	9461	(19209)	(139782)
FDI (US \$ Bn)	Feb-23	FY 2022-23	FY 2021-22	FY 2020-21
Gross inflows	4.79	66.44	84.84	81.97
Equity inflows	2.93	44.96	59.68	61.09
Reinvested earnings	1.74	17.61	19.35	16.94
Other capital	0.11	3.87	5.81	3.95

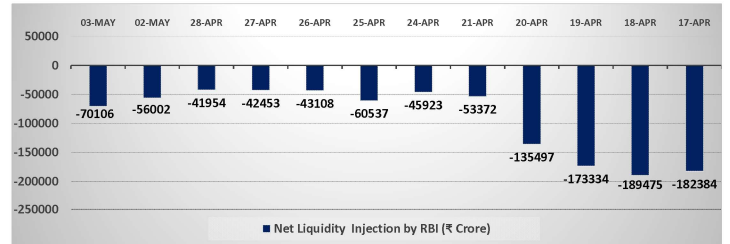
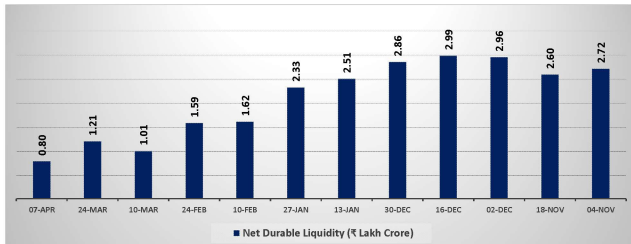
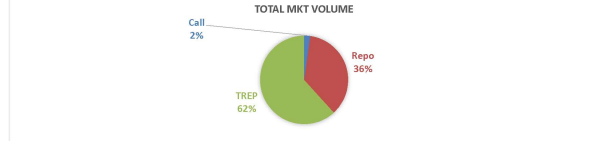
Banking & Money Supply Indicators

Particulars	As on 7th April 2023		FY22 (Cumulative)*
	As on 7th April 2023	y-o-y growth (%)	
Aggregate Deposits	18450493	10.2	406579
Bank Credit	13845677	15.7	170442
Non - food Credit	13824714	15.9	169384
Banks Investment in G-Sec	5523174	16.1	108852
Broad Money M3	22779807	10.0	446580
Reserve Money (as on 21st April'23)	4421292	10.5	107751
Forex Reserves (USD bn) (as on 21st April'23)	584	(2.7)	6

*Change during the financial year

Money Market Operations

Rates	03-May	02-May	Total Mkt Volume (₹ Cr)
Call	6.67%	6.58%	11466
Repo	6.66%	6.56%	182816
TREP	6.72%	6.62%	313426



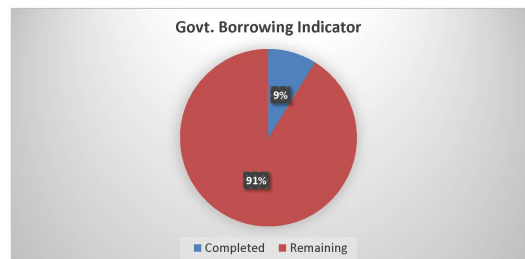
Market Borrowings and Calendar

Market Borrowings	(Amt in ₹ Cr)			
Gsec	H1	H2	FY 2023-24	FY 2022-23
Budgeted	880000	663000	1543000	1431999
Redemptions	158764	281365	440129	312739
Net	721236	381635	1102871	1119260
Gross Amount Raised Till Date*	136000	0	136000	1421000
Redemptions Till Date	40559	0	40559	312739
Net Amount Raised Till Date	95441	0	95441	1108261
SDL	37500	0	37500	758237
Tbills	160000	0	160000	1421000
CMBs			0	0
OMO Purchase^			0	0
OMO Sale^			0	0

* including amount raised via green shoe

^OMO Auction

Govt. Borrowing Indicator



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