

Market Wrap-Up 7 June, 2023

Interest Rate Market

TOP TRADED SECURITIES ON 7 - June - 2023

Description	No. of Trades	Wtd avg price	Wtd Avg Yield	Volume	Weekly Avg yield
7.26% GS 2033	1465	101.94	6.88%	13717	6.99%
7.41% GS 2036	303	102.87	7.08%	4537	7.08%
7.38% GS 2027	173	101.58	6.92%	2158	6.92%
7.36% GS 2052	65	102.29	7.17%	1110	7.18%
7.40% GS 2062	104	103.00	7.17%	1102	7.17%

(₹ Cr)

Total Volume in Market

Segment	Volume
G-Sec	32338
SDL	2340
T-Bills	15898

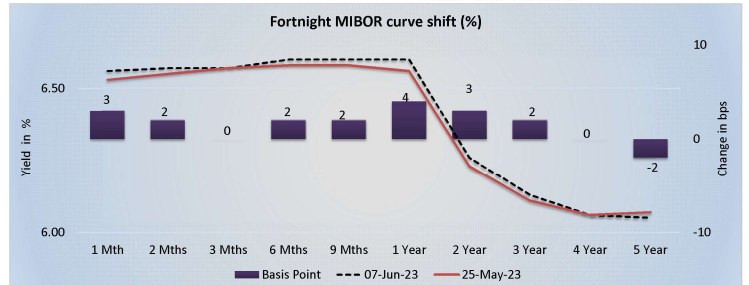
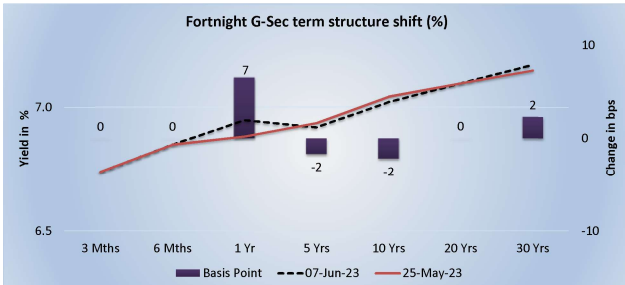
Indian Economic Indicators

Indicator	Rates (%)
WPI (April'23)	-0.92%
Core Inflation (April'23)	5.08%
CPI (April'23)	4.70%
GDP Growth (Q4 FY23)	6.10%
IIP (y-o-y March'23)	1.10%
SLR	18.00%
Repo Rate	6.50%
MSF Rate	6.75%
SDF Rate	6.25%
CRR	4.50%

Source: RBI and MOSPI website

(₹ Cr)

CATEGORY	G-Sec	SDL	T-Bills	NET BOUGHT
Primary Dealers	(1373)	(20)	(5533)	(6926)
Public Sector Banks	1641	230	0	1871
Private Sector Banks	(1949)	(483)	(2990)	(5422)
Mutual Funds	(1130)	2	8812	7684
Foreign Banks	1345	68	(3002)	(1589)
Others	1466	203	2714	4382



FII's & FDI's Investments

FI Investment (₹ Cr)	7-Jun	Jun-23	FY 2022-23	FY 2021-22
Debt	13	719	(6225)	3287
Equity	1111	7731	27073	(139782)
FDI (US \$ Bn)	Mar-23	FY 2022-23	FY 2021-22	FY 2020-21
Gross inflows	4.53	70.97	84.84	81.97
Equity inflows	2.46	47.42	59.68	61.09
Reinvested earnings	1.74	19.35	19.35	16.94
Other capital	0.33	4.20	5.81	3.95

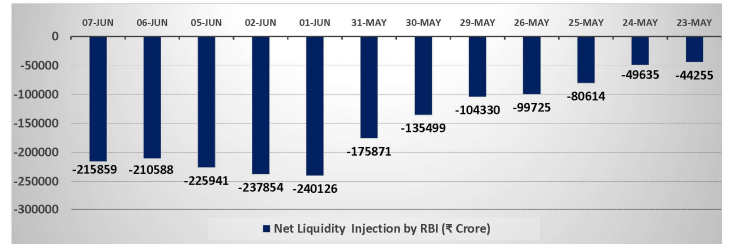
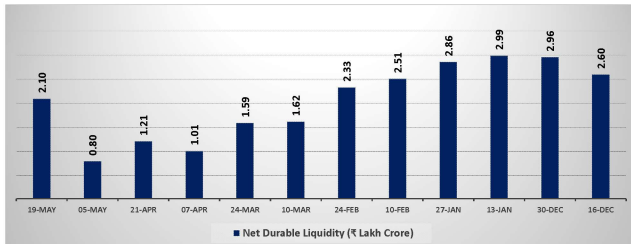
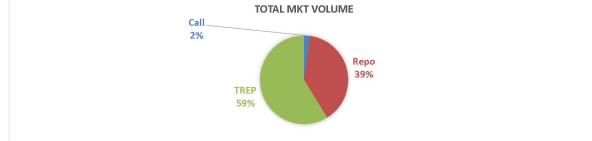
Banking & Money Supply Indicators

Particulars	As on 19th May 2023	y-o-y growth (%)	FY24 (Cumulative)*
Aggregate Deposits	18374455	10.9	330541
Bank Credit	13893871	15.4	218636
Non - food Credit	13857522	15.6	202192
Banks Investment in G-Sec	5550541	16.4	136220
Broad Money M3	22764913	10.1	431686
Reserve Money (as on 26th May'23)	4421782	8.1	35023
Forex Reserves (USD bn) (as on 26th May'23)	589	(2.0)	11

*Change during the financial year

Money Market Operations

Rates	07-Jun	06-Jun	Total Mkt Volume (₹ Cr)
Call	6.43%	6.34%	10565
Repo	6.44%	6.31%	183875
TREP	6.42%	6.30%	277122



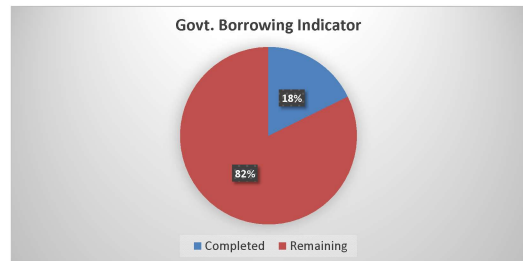
Market Borrowings and Calendar

Market Borrowings	(Amt in ₹ Cr)			
Gsec	H1	H2	FY 2023-24	FY 2022-23
Budgeted	880000	663000	1543000	1431999
Redemptions	158764	281365	440129	312739
Net	721236	381635	1102871	1119260
Gross Amount Raised Till Date*	274000	0	274000	1421000
Redemptions Till Date	146764	0	146764	312739
Net Amount Raised Till Date	127236	0	127236	1108261
SDL	117100	0	117100	758237
Tbills	320000	0	320000	1421000
CMBS			0	0
OMO Purchase^			0	0
OMO Sale^			0	0

* including amount raised via green shoe

^OMO Auction

Govt. Borrowing Indicator



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