

Interest Rate Market

Top Traded Securities on April 18, 2024

Description	No. of Trades	Wtd Avg Price	Wtd Avg Yield	Volume	Previous week's Wtd Avg Price
7.18% GS 2033	2386	100.08	7.17	23785	100.69
7.10% GS 2034	542	99.86	7.12	4371	100.34
7.18% GS 2037	309	99.82	7.20	3641	101.12
7.37% GS 2028	162	100.75	7.17	3306	101.10
7.32% GS 2030	126	100.71	7.18	3190	99.87

Total Volume in Market (₹ Cr)

Segment	Volume
G-Sec	50545
SDL	1197
T-Bills	18226

(₹ Cr)

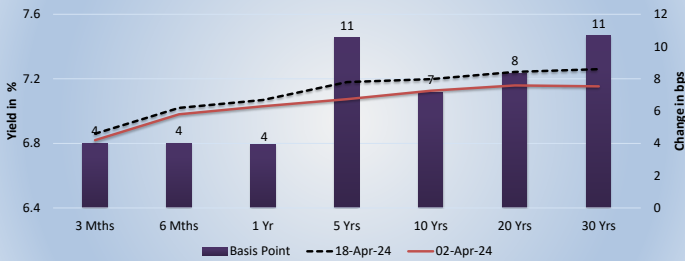
Category	G-Sec	SDL	T-Bills	Net Bought
Primary Dealers	(348)	(334)	(5342)	(6024)
Public Sector Banks	2411	110	73	2594
Private Sector Banks	(2238)	90	(241)	(2389)
Mutual Funds	818	(63)	7661	8416
Foreign Banks	(831)	468	(3146)	(3509)
Others	188	(271)	996	912

Indian Economic Indicators

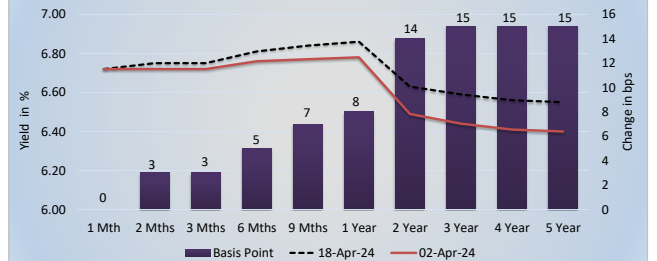
Indicator	Rates (%)
CPI (March'24)	4.85%
Core Inflation (March'24)	3.50%
WPI (March'24)	0.53%
IIP (y-o-y Feb'24)	5.70%
GDP Growth (Q3 FY24)	8.40%
Repo Rate	6.50%
MSF Rate	6.75%
SDF Rate	6.25%
CRR	4.50%
SLR	18.00%

Source: RBI and MOSPI website

Fortnight G-Sec term structure shift (%)



Fortnight MIBOR curve shift (%)



FII's & FDI's Investments

	18-Apr	Apr-24	FY 2024-25	FY 2023-24
FII Investment (₹ Cr)				
Debt	(3363)	(3592)	(3592)	123929
Equity	(3265)	(1091)	(1091)	206152
FDI (US \$ bn)	Jan-2024	FY 2023-24	FY 2022-23	FY 2021-22
Gross inflows	8.04	59.54	71.36	84.84
Equity inflows	6.14	39.24	47.60	59.68
Reinvested earnings	1.66	16.11	19.11	19.35
Other capital	0.24	4.19	4.65	5.81

Banking & Money Supply Indicators (₹ Cr)

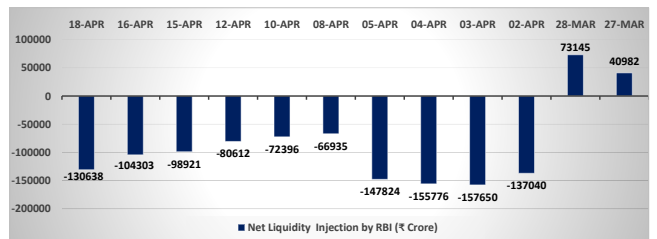
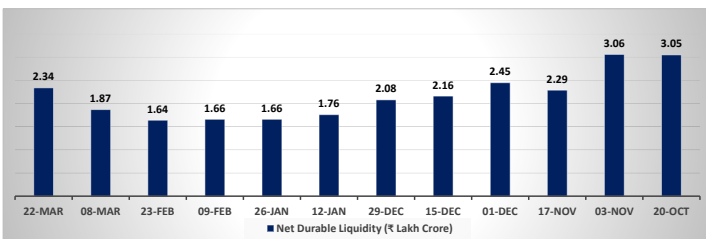
Particulars	As on Mar. 22, 2024	y-o-y growth (%)	FY24 (Cumulative)*
Aggregate Deposits	20475254	13.5	2431340
Bank Credit	16434662	20.2	2759427
Non - food Credit	16411581	20.2	2756252
Banks Investment in G-Sec	6105679	12.8	690531
Broad Money M3	24830318	11.2	2486558
Reserve Money (as on April 5, 2024)	4613547	6.0	(68567)
Forex Reserves (USD bn) (as on April 5, 2024)	649	10.9	2

*Change during the financial year

Money Market Operations

Rates	18-Apr	16-Apr	Total Mkt Volume (₹ Cr)
Call	6.47%	6.48%	9958
Repo	6.32%	6.37%	174975
TREP	6.38%	6.32%	376190

TOTAL MARKET VOLUME



Market Borrowings and Calendar

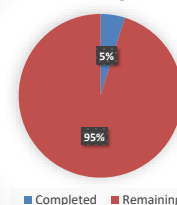
Market Borrowings	(Amt in ₹ Cr)			
	H1	H2	FY 2024-25	FY 2023-24
Gsec				
Budgeted	750000	663000	1413000	1543000
Redemptions	173103	188319	361422	440129
NetS			1175182	1102871
Gross Amount Raised Till Date*	68000	0	68000	1549000
Redemptions Till Date			0	440129
Net Amount Raised Till Date	68000	0	68000	1108871
SDL	24500		24500	988158
Tbills	81000		81000	1433000
OMO Purchase^				
OMO Sale^				

* including amount raised via green shoe

^includes primary and secondary

₹1.23 lacs Cr to be funded through GST compensation cess funds

Govt. Borrowing Indicator



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