Market Wrap-Up 24 June, 2022

PNB GILTS LTD
(Subsidiary of Punjab National Bank)

Interest Rate Market

TOP TRADED SECURITIES ON 24 - June - 2022

Description	No. of Trades	Wtd avg price	Wtd Avg Yield	Volume	Weekly Avg.
6.54% GS 2032	2275	93.93	7.44%	23645	20283
7.54% GS 2036	476	99.46	7.60%	4666	3731
7.10% GS 2029	33	98.59	7.36%	1434	228
5.74% GS 2026	150	94.74	7.16%	1401	2468
6.67% GS 2035	134	92.63	7.55%	1092	950

(₹ Crore)

Total Volume in Market

Segment	Volume
G-Sec	36593
SDL	1049
T-Bills	2900

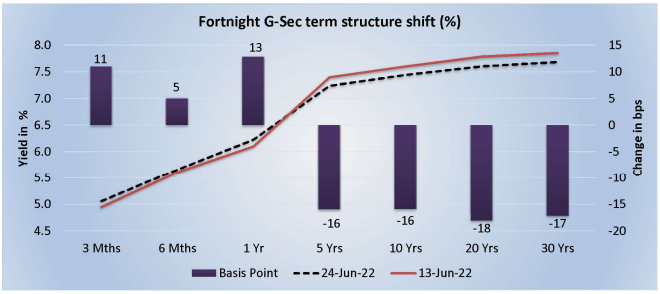
(₹ Crore)

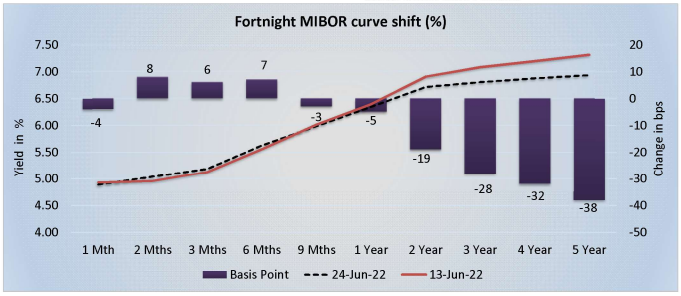
CATEGORY	G-Sec	SDL	T-Bills	NET BOUGHT
Primary Dealers	(4513)	3	(292)	(4802)
Public Sector Banks	1177	(659)	(930)	(412)
Private Sector Banks	1485	190	(94)	1581
Mutual Funds	(1085)	458	645	18
Foreign Banks	1229	(5)	(69)	1155
Others	1708	14	740	2461

Indian Economic Indicators

Indicator	Rates (%)
WPI(May'22)	15.88%
Core Inflation(May'22)	5.91%
CPI(May'22)	7.04%
GDP Growth (Q4 FY22)	4.10%
IIP(y-o-y Apr'22)	7.10%
SLR	18.00%
Repo Rate	4.90%
MSF Rate	5.15%
SDF Rate	4.65%
CRR	4.50%

Source: RBI and MOSPI websites





FII's & FDI's Investments

FII Investment (₹ Crore)	24-Jun	Jun-22	FY 2022-23	FY 2021-22
Debt	-181	926	-9018	3287
Equity	-2010	-45841	-102978	-139782
FDI (US $ Bn)	**Apr-22**	**FY 2022-23**	**FY 2021-22**	**FY 2020-21**
Gross inflows	**8.38**	**8.38**	**83.68**	**81.97**
Equity inflows	6.53	6.53	59.83	61.09
Reinvested earnings	1.46	1.46	18.65	16.94
Other capital	0.39	0.39	5.20	3.95

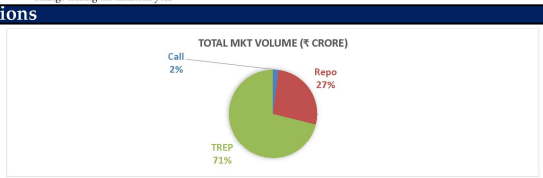
Banking & Money Supply Indicators (₹ Crore)

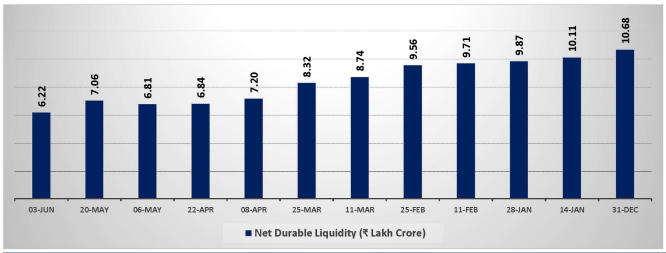
Particulars	As on 3rd June 2022	y-o-y growth (%)	FY22 (Cumulative)*
Aggregate Deposits	1,67,33,259	9.3	2,67,946
Bank Credit	1,21,40,963	13.1	2,49,649
Non - food Credit	1,20,92,335	13.6	2,56,032
Banks Investment in G-Sec	48,43,895	4.7	1,15,716
Broad Money M3	2,08,19,387	8.6	3,25,658
Reserve Money (as on 17th June'22)	41,37,226	10.2	68,339
Forex Reserves (USD bn) (as on 17th June'22)	591	-2.2	-17

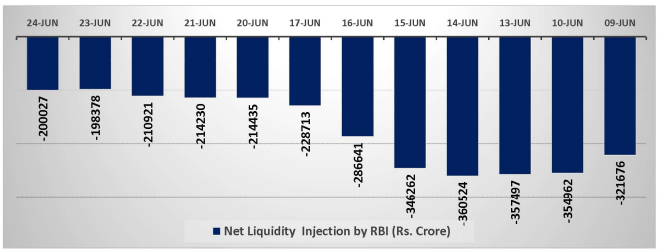
*Change during the financial year

Money Market Operations

Rates	24-Jun	23-Jun	Total Mkt Volume (₹ Crore)
Call	4.66%	4.64%	12621
Repo	4.72%	4.71%	159391
TREP	4.77%	4.73%	424280





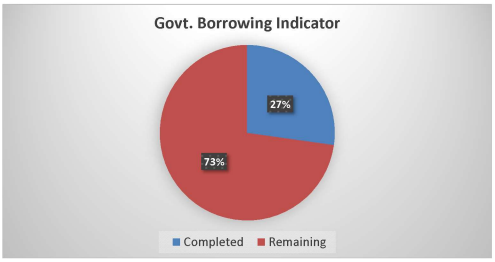


Market Borrowings and Calendar

Market Borrowings			(Amt in ₹ Crore)	
Gsec	**H1**	**H2**	**FY 2022-23**	**FY 2021-22**
Budgeted	845000	586999	1431999	1205500
Redemptions	227361	85378	312739	264278
Net	617639	501621	1119260	941222
Gross Amount Raised Till Date*	390000		390000	1127033
Redemptions Till Date	134990		134990	264278
Net Amount Raised Till Date	255010		255010	862755
SDL	90740		90740	701626
Tbills	399000		399000	1343000
CMBs			0	0
OMO Purchase^			0	230001
OMO Sale^			0	40000

* including amount raised via green shoe

^OMO Auction



Disclaimer

This communication is for private circulation only. The information contained herein is available to public and believed to be reliable. However, PNB Gilts Ltd. doesnot warrant its completeness or accuracy. This report does not constitute an invitation or offer to subscribe for or purchase or sale of any security and neither this document nor anything contained herein shall form the basis of any contract or commitment whatsoever with PNB Gilts Ltd. Existing or prospective client(s) using this report to form their judgments or opinion shall do so at their own risk. The company is not responsible for any judgment(s) made by any person including client(s) on the basis of this report.

Reg: PNB GILTS LTD. , 5, Sansad Marg, New Delhi – 110001, India.

Tel: +91-1123321584 Fax: +91-1123321584,CIN: L74899DL1996PLC077120

e-mail: research@pnbgilts.com, **Web:** www.pnbgilts.com