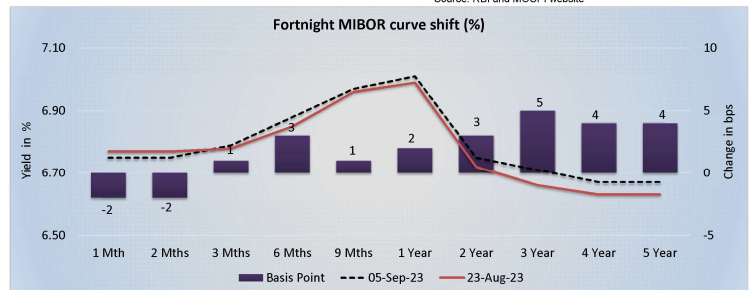
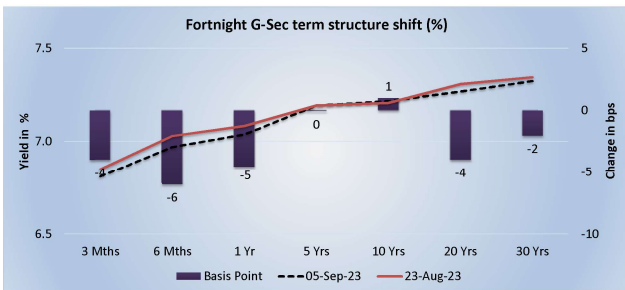


Interest Rate Market

TOP TRADED SECURITIES ON 5 - September - 2023

Description	No. of Trades	Wtd Avg Price	Wtd Avg Yield	Volume	Previous week's Wtd Avg Price
7.26% GS 2033	1344	100.38	7.20	12972	100.59
7.18% GS 2033	436	100.09	7.17	3820	100.26
7.18% GS 2037	250	99.20	7.27	2736	99.49
7.38% GS 2027	50	100.60	7.19	985	100.66
7.17% GS 2030	30	99.90	7.19	766	99.97

CATEGORY	G-Sec	SDL	T-Bills	NET BOUGHT
Primary Dealers	(2002)	(2150)	(1002)	(5154)
Public Sector Banks	1096	72	(95)	1073
Private Sector Banks	1837	(417)	(240)	1181
Mutual Funds	587	(72)	525	1040
Foreign Banks	(1527)	(448)	230	(1746)
Others	8	3016	582	3606



Total Volume in Market	
Segment	Volume
G-Sec	31489
SDL	4202
T-Bills	2172

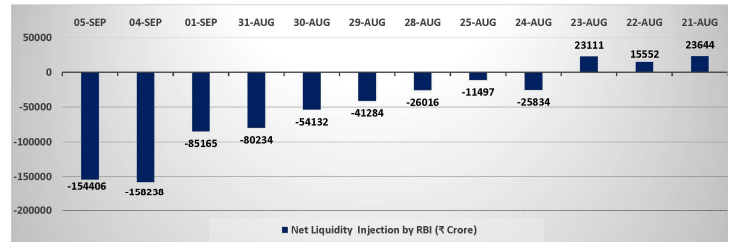
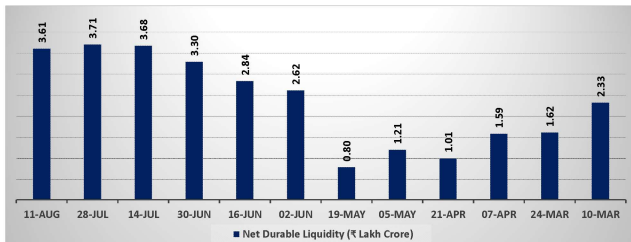
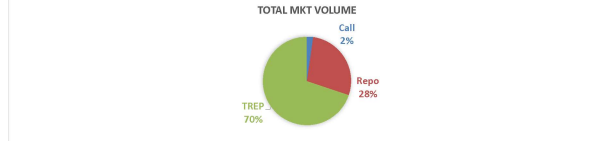
Indian Economic Indicators	
Indicator	Rates (%)
WPI (July'23)	-1.36%
Core Inflation (July'23)	4.90%
CPI (July'23)	7.44%
GDP Growth (Q4 FY23)	6.10%
IIP (y-o-y June'23)	3.70%
SLR	18.00%
Repo Rate	6.50%
MSF Rate	6.75%
SDF Rate	6.25%
CRR	4.50%

FII's & FDI's Investments				
	5-Sep	Sep-23	FY 2023-24	FY 2022-23
FII Investment (₹ Cr)				
Debt	(27)	860	28168	(9930)
Equity	(2376)	661	162646	(40300)
FDI (US \$ Bn)	Jun-2023	FY 2023-24	FY 2022-23	FY 2021-22
Gross inflows	5.33	17.57	71.36	84.84
Equity inflows	3.28	11.30	47.60	59.68
Reinvested earnings	1.46	4.39	19.11	19.35
Other capital	0.59	1.87	4.65	5.81

Banking & Money Supply Indicators			
Particulars	As on Aug. 11, 2023	y-o-y growth (%)	FY24 (Cumulative)*
Aggregate Deposits	19236395	13.5	1192481
Bank Credit	14875630	19.7	1200395
Non - food Credit	14855700	19.9	1200370
Banks Investment in G-Sec	5914717	16.6	499569
Broad Money M3	23330256	10.9	986496
Reserve Money (as on August 25, 2023)	4485314	9.7	68855
Forex Reserves (USD bn) (as on August 25, 2023)	595	6.0	16

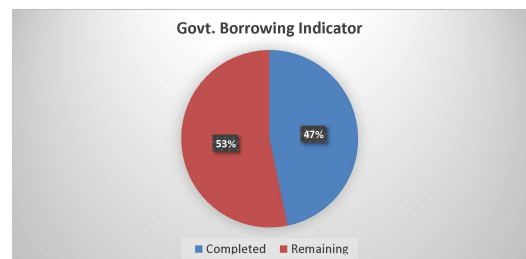
Money Market Operations

Rates	05-Sep	04-Sep	Total Mkt Volume (₹ Cr)
Call	6.38%	6.44%	11645
Repo	6.29%	6.40%	144085
TREP	6.25%	6.31%	360213



Market Borrowings and Calendar

Market Borrowings				
Gsec	H1	H2	FY 2023-24	FY 2022-23
Budgeted	880000	663000	1543000	1431999
Redemptions	158764	281365	440129	312739
Net	721236	381635	1102871	1119260
Gross Amount Raised Till Date*	721000	0	721000	1421000
Redemptions Till Date	158764	0	158764	312739
Net Amount Raised Till Date	562236	0	562236	1108261
SDL	303699	0	303699	758237
Thills	632000	0	632000	1421000
CMBs			0	0
OMO Purchase^			0	0
OMO Sale^			0	0



* including amount raised via green shoe
^ OMO Auction

Disclaimer

This communication is for private circulation only. The information contained herein is available to public and believed to be reliable. However, PNB Gilts Ltd. does not warrant its completeness or accuracy. This report does not constitute an invitation or offer to subscribe for or purchase or sale of any security and neither this document nor anything contained herein shall form the basis of any contract or commitment whatsoever with PNB Gilts Ltd. Existing or prospective client(s) using this report to form their judgments or opinion shall do so at their own risk. The company is not responsible for any judgment(s) made by any person including client(s) on the basis of this report.