

## Interest Rate Market

### Top Traded Securities on July 11, 2024

Description	No. of Trades	Wtd Avg Price	Wtd Avg Yield	Volume	Previous week's Wtd Avg Price
7.10% GS 2034	1542	100.84	6.98	14771	100.69
7.18% GS 2033	326	101.03	7.02	2907	100.34
GOLF GS 2028	140	100.24	7.46	2365	101.12
7.18% GS 2037	138	101.29	7.03	1940	101.10
7.23% GS 2039	155	101.94	7.02	1659	99.87

### Total Volume in Market (₹ Cr)

Segment	Volume
G-Sec	38361
SDL	4033
T-Bills	6422

(₹ Cr)

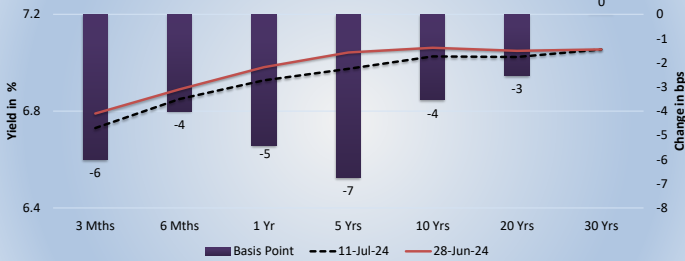
Category	G-Sec	SDL	T-Bills	Net Bought
Primary Dealers	(645)	(175)	(485)	(1304)
Public Sector Banks	649	643	(485)	806
Private Sector Banks	(1462)	133	(2083)	(3412)
Mutual Funds	108	20	3212	3340
Foreign Banks	1580	(85)	(450)	1045
Others	(231)	(536)	291	(475)

### Indian Economic Indicators

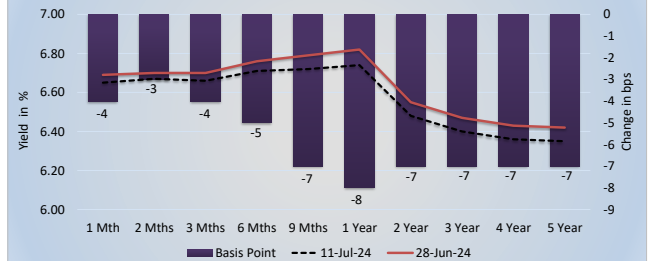
Indicator	Rates (%)
CPI (May'24)	4.75%
Core Inflation (May'24)	2.97%
WPI (May'24)	2.64%
IIP (y-o-y Apr'24)	5.00%
GDP Growth (Q4 FY24)	7.80%
Repo Rate	6.50%
MSF Rate	6.75%
SDF Rate	6.25%
CRR	4.50%
SLR	18.00%

Source: RBI and MOSPI website

### Fortnight G-Sec term structure shift (%)



### Fortnight MIBOR curve shift (%)



### FII's & FDI's Investments

	11-Jul	Apr-24	FY 2024-25	FY 2023-24
<b>FII Investment (₹ Cr)</b>				
Debt	649	(14599)	17556	123929
Equity	2184	(8621)	3891	206152
<b>FDI (US \$ Bn)</b>	<b>Apr-2024</b>	<b>FY 2023-24</b>	<b>FY 2022-23</b>	<b>FY 2021-22</b>
Gross inflows	7.28	70.95	71.36	84.84
Equity inflows	5.02	45.86	47.60	59.68
Reinvested earnings	1.53	19.53	19.11	19.35
Other capital	0.74	5.56	4.65	5.81

### Banking & Money Supply Indicators (₹ Cr)

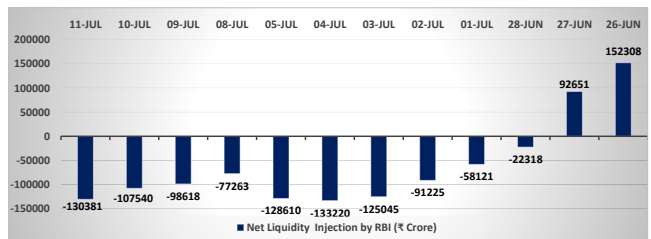
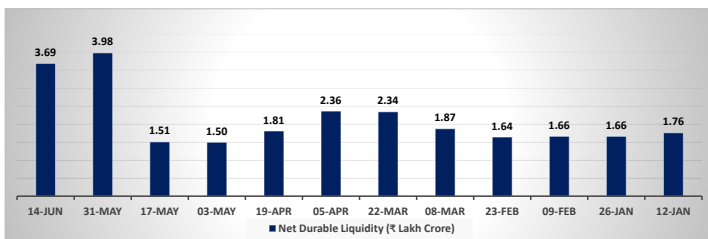
Particulars	As on Jun. 14, 2024	y-o-y growth (%)	FY24 (Cumulative)*
Aggregate Deposits	20902920	12.6	427693
Bank Credit	16710797	19.2	278633
Non - food Credit	16673874	19.1	264791
Banks Investment in G-Sec	6228797	10.4	122239
Broad Money M3	25351889	10.9	520505
Reserve Money (as on Jun. 28, 2024)	4694929	7.4	63483
Forex Reserves (USD bn) (as on Jun. 28, 2024)	652	9.6	6

\*Change during the financial year

## Money Market Operations

Rates	11-Jul	10-Jul	Total Mkt Volume (₹ Cr)
Call	6.47%	6.47%	10083
Repo	6.45%	6.45%	148834
TREP	6.38%	6.40%	343655

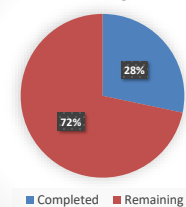
### TOTAL MARKET VOLUME



## Market Borrowings and Calendar

Market Borrowings	(Amt in ₹ Cr)			
	H1	H2	FY 2024-25	FY 2023-24
<b>Gsec</b>				
Budgeted	750000	663000	1413000	1543000
Redemptions	173103	188319	361422	440129
<b>NetS</b>			1175182	1102871
Gross Amount Raised Till Date*	400000	0	400000	1549000
Redemptions Till Date	107838		107838	440129
Net Amount Raised Till Date	292162	0	292162	1108871
<b>SDL</b>	153321		153321	988158
<b>Tbills</b>	299000		299000	1433000
<b>OMO Purchase^</b>				
<b>OMO Sale^</b>				

### Govt. Borrowing Indicator



\* including amount raised via green shoe

^includes primary and secondary

\$1.23 lacs Cr to be funded through GST compensation cess funds

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Reg: PNB GILTS LTD., 5, Sansad Marg, New Delhi - 110001, India.  
Tel: +91-1123321584 Fax: +91-1123321584, CIN: L74899DL1996PLC077120  
e-mail: research@pnbgilts.com, Web: www.pnbgilts.com

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