

Interest Rate Market

Top Traded Securities on July 16, 2024

Description	No. of Trades	Wtd Avg Price	Wtd Avg Yield	Volume	Previous week's Wtd Avg Price
7.10% GS 2034	2631	100.89	6.97	25618	100.69
7.18% GS 2033	864	101.10	7.01	12106	100.34
7.32% GS 2030	394	101.72	6.98	5018	101.12
7.02% GS 2031	140	100.29	6.96	2864	101.10
7.18% GS 2037	219	101.33	7.02	2736	99.87

Total Volume in Market (₹ Cr)

Segment	Volume
G-Sec	72607
SDL	4078
T-Bills	7206

(₹ Cr)

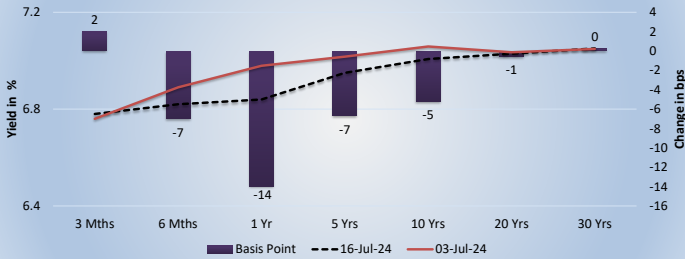
Category	G-Sec	SDL	T-Bills	Net Bought
Primary Dealers	1016	(564)	(62)	390
Public Sector Banks	(9534)	(136)	(1225)	(10895)
Private Sector Banks	2808	641	(2579)	869
Mutual Funds	565	(45)	1780	2300
Foreign Banks	5457	(519)	1555	6493
Others	(312)	623	532	843

Indian Economic Indicators

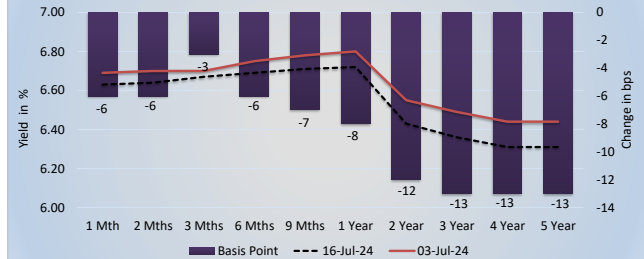
Indicator	Rates (%)
CPI (June'24)	5.08%
Core Inflation (June'24)	3.10%
WPI (June'24)	3.36%
IIP (y-o-y May'24)	5.90%
GDP Growth (Q4 FY24)	7.80%
Repo Rate	6.50%
MSF Rate	6.75%
SDF Rate	6.25%
CRR	4.50%
SLR	18.00%

Source: RBI and MOSPI website

Fortnight G-Sec term structure shift (%)



Fortnight MIBOR curve shift (%)



FII's & FDI's Investments

	16-Jul	Apr-24	FY 2024-25	FY 2023-24
FII Investment (₹ Cr)				
Debt	295	(14599)	19140	123929
Equity	3338	(8621)	12944	206152
FDI (US \$ Bn)	Apr-2024	FY 2023-24	FY 2022-23	FY 2021-22
Gross inflows	7.28	70.95	71.36	84.84
Equity inflows	5.02	45.86	47.60	59.68
Reinvested earnings	1.53	19.53	19.11	19.35
Other capital	0.74	5.56	4.65	5.81

Banking & Money Supply Indicators (₹ Cr)

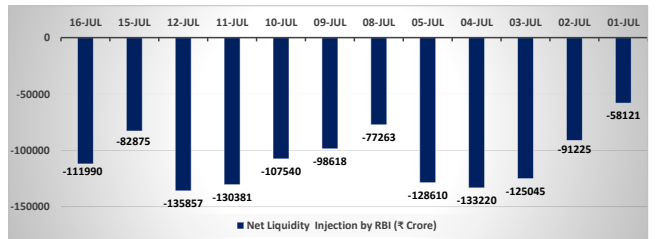
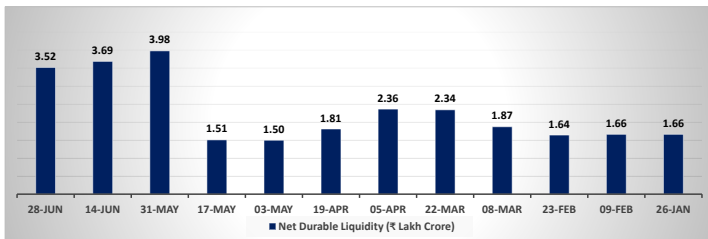
Particulars	As on Jun. 28, 2024	y-o-y growth (%)	FY24 (Cumulative)*
Aggregate Deposits	21285327	11.1	810101
Bank Credit	16880782	17.4	448618
Non - food Credit	16846879	17.4	437795
Banks Investment in G-Sec	6165701	8.7	59143
Broad Money M3	25701138	9.7	869754
Reserve Money (as on July 5, 2024)	4717302	8.1	85856
Forex Reserves (USD bn) (as on July 5, 2024)	657	10.2	11

*Change during the financial year

Money Market Operations

Rates	16-Jul	15-Jul	Total Mkt Volume (₹ Cr)
Call	6.48%	6.47%	10066
Repo	6.42%	6.40%	154790
TREP	6.38%	6.34%	359268

TOTAL MARKET VOLUME



Market Borrowings and Calendar

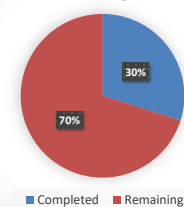
Market Borrowings	(Amt in ₹ Cr)			
	H1	H2	FY 2024-25	FY 2023-24
Gsec				
Budgeted	750000	663000	1413000	1543000
Redemptions	173103	188319	361422	440129
NetS				
Gross Amount Raised Till Date*	422000	0	422000	1549000
Redemptions Till Date	107838		107838	440129
Net Amount Raised Till Date	314162	0	314162	1108871
SDL				
Tbills	159911		159911	988158
OMO Purchase^	299000		299000	1433000
OMO Sale^				

* including amount raised via green shoe

^includes primary and secondary

₹1.23 lacs Cr to be funded through GST compensation cess funds

Govt. Borrowing Indicator



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