

Interest Rate Market

Top Traded Securities on July 1, 2024

Description	No. of Trades	Wtd Avg Price	Wtd Avg Yield	Volume	Previous week's Wtd Avg Price
7.10% GS 2034	1149	100.56	7.02	11788	100.69
7.18% GS 2033	349	100.78	7.06	3480	100.34
7.23% GS 2039	179	101.74	7.04	2000	101.12
7.37% GS 2028	47	101.30	7.01	1890	101.10
7.38% GS 2027	37	101.07	6.97	1862	99.87

Total Volume in Market (₹ Cr)

Segment	Volume
G-Sec	29218
SDL	2515
T-Bills	8839

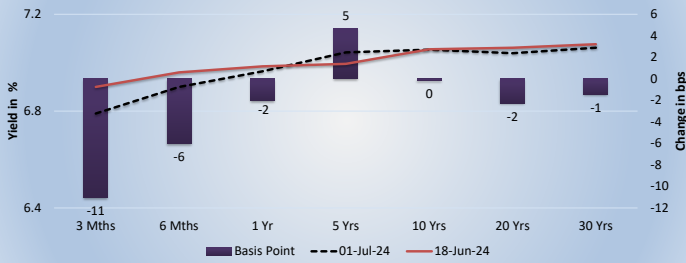
(₹ Cr)

Category	G-Sec	SDL	T-Bills	Net Bought
Primary Dealers	(1676)	(165)	95	(1746)
Public Sector Banks	722	380	2305	3407
Private Sector Banks	(567)	401	(6558)	(6723)
Mutual Funds	(235)	(34)	2865	2596
Foreign Banks	711	(602)	1505	1613
Others	1045	20	(213)	853

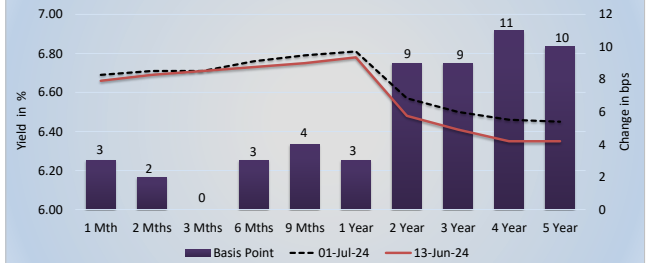
Indian Economic Indicators	
Indicator	Rates (%)
CPI (May'24)	4.75%
Core Inflation (May'24)	2.97%
WPI (May'24)	2.64%
IIP (y-o-y Apr'24)	5.00%
GDP Growth (Q4 FY24)	7.80%
Repo Rate	6.50%
MSF Rate	6.75%
SDF Rate	6.25%
CRR	4.50%
SLR	18.00%

Source: RBI and MOSPI website

Fortnight G-Sec term structure shift (%)



Fortnight MIBOR curve shift (%)



FII's & FDI's Investments

FII Investment (₹ Cr)	1-Jul	Apr-24	FY 2024-25	FY 2023-24
Debt	2207	(14599)	8784	123929
Equity	1553	(8621)	(6090)	206152
FDI (US \$ Bn)	Apr-2024	FY 2023-24	FY 2022-23	FY 2021-22
Gross inflows	7.28	70.95	71.36	84.84
Equity inflows	5.02	45.86	47.60	59.68
Reinvested earnings	1.53	19.53	19.11	19.35
Other capital	0.74	5.56	4.65	5.81

Banking & Money Supply Indicators (₹ Cr)

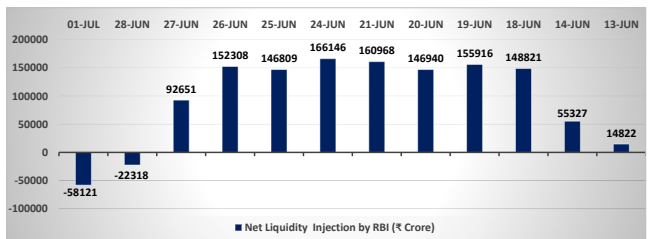
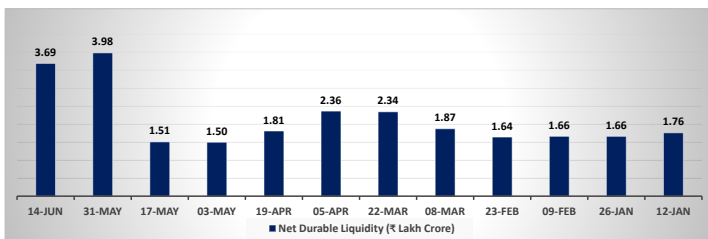
Particulars	As on Jun. 14, 2024	y-o-y growth (%)	FY24 (Cumulative)*
Aggregate Deposits	20902920	12.6	427693
Bank Credit	16710797	19.2	278633
Non - food Credit	16673874	19.1	264791
Banks Investment in G-Sec	6228797	10.4	122239
Broad Money M3	25351889	10.9	520505
Reserve Money (as on Jun. 21, 2024)	4713491	8.6	82045
Forex Reserves (USD bn) (as on Jun. 21, 2024)	654	10.2	7

*Change during the financial year

Money Market Operations

Rates	01-Jul	28-Jun	Total Mkt Volume (₹ Cr)
Call	6.54%	6.85%	10821
Repo	6.47%	6.72%	182932
TREP	6.45%	6.72%	407012

TOTAL MARKET VOLUME



Market Borrowings and Calendar

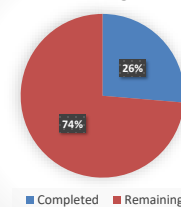
Market Borrowings	(Amt in ₹ Cr)			
	H1	H2	FY 2024-25	FY 2023-24
Gsec				
Budgeted	750000	663000	1413000	1543000
Redemptions	173103	188319	361422	440129
NetS			1175182	1102871
Gross Amount Raised Till Date*	372000	0	372000	1549000
Redemptions Till Date	107838		107838	440129
Net Amount Raised Till Date	264162	0	264162	1108871
SDL	133121		133121	988158
Tbills	261000		261000	1433000
OMO Purchase^				
OMO Sale^				

* including amount raised via green shoe

^includes primary and secondary

₹1.23 lacs Cr to be funded through GST compensation cess funds

Govt. Borrowing Indicator



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