

October 17, 2016

<p>The Manager – Listing National Stock Exchange of India Ltd. Exchange Plaza Bandra Kurla Complex Bandra (E), Mumbai -400051</p> <p><u>Scrip Code: PNBGILTS</u></p>	<p>The Manager – Listing DCS- Listing The Stock Exchange, Mumbai Phiroz JeeJeebhoy Tower Dalal Street Mumbai- 400 001</p> <p><u>Scrip Code: 532366</u></p>
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REG: Shareholding Pattern for the quarter ended 30th September, 2016

Dear Sir,

In pursuance of Regulation 31(1)(b) of SEBI (Listing and Disclosure Requirements) Regulations, 2015, please find enclosed herewith shareholding pattern of the company as on 30th September, 2016 as per prescribed format.

Kindly acknowledge the receipt.

Thanking you

Yours truly,
For PNB Gilts Ltd.


(Monika Kochar)
Company Secretary

Format of holding of specified securities

1. Name of Listed Entity: PNB GILTS LIMITED
 2. Scrip Code/Name of Scrip/Class of Security : BSE - 532366
 NSE - PNBGILTS

September 30, 2016

3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 1(1)(b)/Reg.31(1)(c)
 a. If under 31(1)(b) then indicate the report for Quarter ending :
 b. If under 31(1)(c) then indicate date of allotment/extinguishment

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

S.No.	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



5. The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculate as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No. Of Voting Rights				Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Class eg: X	Class eg: Y	Total							
(A)	Promoter & Promoter Group	1	133333333	0	0	133333333	74.07	133333333	0	74.07	0	0	0	0	133333333		
(B)	Public	35323	46676801	0	0	46676801	25.93	46676801	0	25.93	0	0	NA	NA	46154105		
(C)	Non Promoter-Non Public	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0		
(C1)	Shares underlying DRs	0					NA										
(C2)	Shares held by Employee Trusts	0															
	Total	35324	180010134	0	0	180010134	100	180010134	0	100	0	0	0	0	179487438		



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)		(x)	(xi)	(xii)	(xiii)	(xiv)				
								Number of Voting Rights held in each class of securities							No. of securities (including Warrants) (x)	Shareholding as a percentage of diluted share capital (xi) = (vii)-(x) As a % of	Number of Locked in shares or encumbered (xiii)	Number of pledged equity shares held in dematerialized form (xiv)
								Class X	Class Y Total									
(1)	Indian Individuals/Hindu Undivided Family Name (xyz...)	1	133333333	0	0	133333333	74.07	133333333	0	74.07	0	0	133333333					
(2)	Central Government/ State Government(s) Name (xyz...)	1	133333333	0	0	133333333	74.07	133333333	0	74.07	0	0	133333333					
(3)	Financial Institutions/ Banks Name (xyz...)	1	133333333	0	0	133333333	74.07	133333333	0	74.07	0	0	133333333					
(4)	PUNJAB NATIONAL BANK	1	133333333	0	0	133333333	74.07	133333333	0	74.07	0	0	133333333					
(5)	AAACPD155G	1	133333333	0	0	133333333	74.07	133333333	0	74.07	0	0	133333333					
(6)	Any Other (Specify) Name (xyz...)																	
(7)	Sub-Total (A)(1)																	
(8)	Foreign Individuals (Non-Resident: Foreign Individuals) Name (xyz...)																	
(9)	Government Name (xyz...)																	
(10)	Institutions Name (xyz...)																	
(11)	Foreign Portfolio Investor Name (xyz...)																	
(12)	Name (xyz...)																	
(13)	Any Other (Specify) Name (xyz...)																	
(14)	Sub-Total (A)(2)																	
(15)	Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)																	

Details of Shares which remain unclaimed may be given near along with details such as number of shareholders, outstanding shares held in demat/undelivered suspense account, voting rights which are frozen etc. : NIL

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholders (I)	PAN (II)	No. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV+V+VI)	Shareholding (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights (IX)		No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as assuming conversion of convertible securities as percentage of diluted share capital (XI)	Number Locked in shares (XII)	Number of Shares or encumbered (XIII)	Number of pledged equity shares held in dematerialized form (XIV)
								Class X	Class Y					
								Total % of Voting Rights						
(1) Institutions														
(a) Mutual Funds		1	27415	0	0	27415	0.02	27415	0	27415	0.02	0	0	27415
Name (xyz...)														
(b) Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0
Name (xyz...)														
(c) Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0
Name (xyz...)														
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0
Name (xyz...)														
(e) Foreign Portfolio Investors		3	569707	0	0	569707	0.32	569707	0	569707	0.32	0	0	569707
Name (xyz...)														
(f) Financial Institutions/ Banks		3	930739	0	0	930739	0.52	930739	0	930739	0.52	0	0	930739
Name (xyz...)														
(g) Insurance Companies		3	1108622	0	0	1108622	0.62	1108622	0	1108622	0.62	0	0	1108622
Name (xyz...)														
(h) Provident Funds/ Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0
Name (xyz...)														
(i) Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0



Name (xyz...)	10	2636483	0	0	2636483	1.46	2636483	1.46	0	2636483	0	2636483	1.46	0	1.46	0	0	NA	2636483
(2) Sub-Total (B)(1) Central Government/ State Government(s)/ President of India	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0
Name (xyz...)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0
Sub-Total (B)(2)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0
(3) Non-institutions	34285	21632332	0	0	21632332	12.02	21632332	12.02	0	21632332	0	21632332	12.02	0	12.02	0	0	NA	21276027
(a) i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	152	13309990	0	0	13309990	7.39	13309990	7.39	0	13309990	0	13309990	7.39	0	7.39	0	0	NA	13309990
ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.																		NA	
Name (xyz...)																		NA	
(b) NBFCs Registered with RBI	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0
Name (xyz...)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0
(c) Employee Trusts																		NA	
Name (xyz...)																		NA	
Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0
Name (xyz...)																		NA	
(d) Any Other (specify)																		NA	
Bodies Corporate	591	6169261	0	0	6169261	3.43	6169261	3.43	0	6169261	0	6169261	3.43	0	3.43	0	0	NA	6003802
Non Resident Individuals	279	2913903	0	0	2913903	1.62	2913903	1.62	0	2913903	0	2913903	1.62	0	1.62	0	0	NA	2912971
Trusts	5	13499	0	0	13499	0.01	13499	0.01	0	13499	0	13499	0.01	0	0.01	0	0	NA	13499
Directors	1	1333	0	0	1333	0.00	1333	0.00	0	1333	0	1333	0.00	0	0.00	0	0	NA	1333
Sub-Total (B)(3)	35313	44040318	0	0	44040318	24.47	22407986	24.47	0	44040318	0	44040318	24.47	0	24.47	0	0	NA	43517622



Total Shareholding (B)=(B)(1)+(B)(2)+(B)(3)	35324	46676801	0	0	46676801	25.93	25044469	0	46676801	25.93	0	25.93	0	0	NA	46154105
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Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): **NIL**

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. : **NIL**

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:

Institutions/Non Institutions holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareholder

Category & PAN Name of the Shareholders (I)	No. of sharehold-ers (II)	No. of fully paid up equity shares held (IV)	Partly paid up equity shares held (V)	No. of underlying Depository Receipts (VI)	Total shares held (VII) = IV+V+VI	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)		Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged otherwise encumbered (XIII)	Number of Shares or of equity shares held in dematerialized form (XIV) (Not applicable)
							No. of Voting Rights	Total as a % of Total Voting rights		No.	As a % of total Shares held		
												Class X	Class Y
(1) Custodian/DR Holder	0	0	0	0	0	0	0	0	0	0	0	0	0
(a) Name of DR Holder (if available)													
(i) abc....													
(ii) efg....													
(2) Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)													
(a) Name (abc... Non-Promoter/- Non Public Shareholding (C) = (C1)+(C2)	0	0	0	0	0	0	0	0	0	0	0	0	0

Note

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holder's holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

