

Format of holding of specified securities

1. Name of Listed Entity: PNB GILTS LIMITED

2. Scrip Code/Name of Scrip/Class of Security : BSE - 532366

NSE - PNBGILTS

3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 1(1)(b)/Reg.31(1)(c)

a. If under 31(1)(b) then indicate the report for Quarter ending :

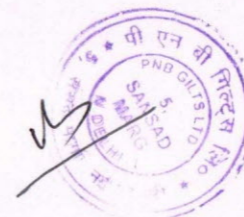
31.12.2017

b. If under 31(1)(c) then indicate date of allotment/extinguishment

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

S.No.	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



5. The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No. Of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Class eg: X	Class eg: Y	Total								
(A)	Promoter & Promoter Group	1	133333333	0	0	133333333	74.07	133333333	0	133333333	74.07	0	0	0	0	133333333		
(B)	Public	46655	46676801	0	0	46676801	25.93	46676801	0	46676801	25.93	0	0		NA	46212761		
(C)	Non Promoter-Non Public	0	0	0	0	0	0	0	0	0	0	0	0		NA	0		
(C1)	Shares underlying DRs	0					NA								NA			
(C2)	Shares held by Employee Trusts	0													NA			
	Total	46656	180010134	0	0	180010134	100	180010134	0	180010134	100	0	0	0	0	179546094		



Table II- Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders (I)	PAN (II)	No. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV+V+ VI)	Shareholding as a % (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities as a percentage of diluted share capital (XI) = (VII)+(X) As a % of	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No. of Voting Rights		Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
								Class X	Class Y									Total
(1) Indian																		
(a) Individuals/Hindu undivided Family																		
Name (xyz...)																		
(b) Central Government/ State Government(s)																		
Name (xyz...)																		
(c) Financial Institutions/ Banks		1	133333333	0	0	133333333	74.07	133333333	0	133333333	74.07	0	74.07	0	0	0	0	133333333
PUNJAB NATIONAL BANK	AAACP0165G	1	133333333	0	0	133333333	74.07	133333333	0	133333333	74.07	0	74.07	0	0	0	0	133333333
(d) Any Other (specify)																		
Name (xyz...)																		
Sub-Total (A)(1)																		
(2) Foreign																		
(a) Individuals (Non-Resident Individuals/ Foreign Individuals)																		
Name (xyz...)																		
(b) Government																		
Name (xyz...)																		
(c) Institutions																		
Name (xyz...)																		
(d) Foreign Portfolio Investor																		
Name (xyz...)																		
(f) Any Other (specify)																		
Name (xyz...)																		
Sub-Total (A)(2)																		
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+ (A) (2)																		

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. : NIL

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

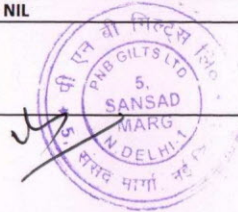
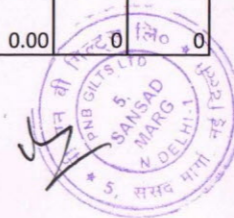


Table III - Statement showing shareholding pattern of the Public shareholder

(I)	Category & Name of the Shareholders (II)	PAN (II)	No. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+ VI)	Shareholding as a % (calculate as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)		
									No. of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (a)		(As a % of total Shares held) (b)	
									Class X	Class Y	Total									
(1)	Institutions																			
(a)	Mutual Funds		1	90560	0	0	90560	0.05	90560	0	90560	0.05	0	0.05	0	0	NA		90560	
	Name (xyz...)																NA			
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA		0	
	Name (xyz...)																NA			
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA		0	
	Name (xyz...)																NA			
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA		0	
	Name (xyz...)																NA			
(e)	Foreign Portfolio Investors		12	2533373	0	0	2533373	1.41	2533373	0	2533373	1.41	0	1.41	0	0	NA		2533373	
	Name (xyz...)																NA			
(f)	Financial Institutions/ Banks		3	223506	0	0	223506	0.12	223506	0	223506	0.12	0	0.12	0	0	NA		223506	
	Name (xyz...)																NA			
(g)	Insurance Companies		3	1108622	0	0	1108622	0.62	1108622	0	1108622	0.62	0	0.62	0	0	NA		1108622	
	Name (xyz...)																NA			
(h)	Provident Funds/ Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA		0	
	Name (xyz...)																NA			
(i)	Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA		0	



	Name (xyz...)																NA	
	Sub-Total (B)(1)	19	3956061	0	0	3956061	2.20	3956061	0	3956061	2.20	0	2.20	0	0	0	NA	3956061
(2)	Central Government/ State Government(s)/ President of India																NA	
	Name (xyz...)																NA	
	Sub-Total (B)(2)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0
(3)	Non-institutions																NA	
(a)	Individuals -	45281	27563537	0	0	27563537	15.31	27563537	0	27563537	15.31	0	15.31	0	0	0	NA	27256824
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.																	
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	142	7156272	0	0	7156272	3.98	7156272	0	7156272	3.98	0	3.98	0	0	0		7156272
	Name (xyz...)																NA	
(b)	NBFCs Registered with RBI	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	NA	0
	Name (xyz...)																NA	
(c)	Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0
	Name (xyz...)																NA	
(d)	Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0
	Name (xyz...)																NA	
(e)	Any Other (specify)																NA	
	Bodies Corporate	653	6019490	0	0	6019490	3.34	6019490	0	6019490	3.34	0	3.34	0	0	0	NA	5862962
	Non Resident Individuals	554	1891025	0	0	1891025	1.05	1891025	0	1891025	1.05	0	1.05	0	0	0	NA	1890226
	Trusts	4	12099	0	0	12099	0.01	12099	0	12099	0.01	0	0.01	0	0	0	NA	12099
	Directors and their relatives	1	1333	0	0	1333	0.00	1333	0	1333	0.00	0	0.00	0	0	0	NA	1333



Investor Education and Protection Fund Authority - MCA	1	76984	0	0	76984	0.04	76984	0	76984	0.04	0	0.04	0	0	NA	76984
Sub-Total (B)(3)	46636	42720740	0	0	42720740	23.73	42720740	0	42720740	23.73	0	23.73	0	0	NA	42179716
Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	46655	46676801	0	0	46676801	25.93	46676801	0	46676801	25.93	0	25.93	0	0	NA	46135777

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): **NIL**

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. : **NIL**

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareholder

Category & Name of the Shareholders (I)	PAN (II)	No. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV) (Not applicable)	
								No. of Voting Rights					Total as a % of Total Voting rights	No.	As a % of total Shares held	No. (Not applicable)		As a % of total shares held (Not applicable)
								Class X	Class Y	Total								
(1) Custodian/DR Holder		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	
(a) Name of DR Holder(if available)																NA		
(i) abc....																NA		
(ii) efg...																NA		
(2) Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	
(a) Name (abc...																NA		
Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)																NA		

Note

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available,

