

**Format of holding of specified securities**

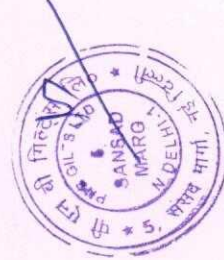
1. Name of Listed Entity: PNB GILTS LIMITED  
 2. Scrip Code/Name of Scrip/Class of Security : BSE - 532366 NSE - PNBGILTS

3. Share Holding Pattern Filled under: Reg. 31(1)(a)/Reg. 1(1)(b)/Reg.31(1)(c) 30.09.2019  
 a. If under 31(1)(b) then indicate the report for Quarter ending :  
 b. If under 31(1)(c) then indicate date of allotment/extinguishment

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

S.No.	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledged or otherwise encumbered?		No
6	Whether the Listed Entity has issued any differential Voting Rights?		No
7	Whether the Listed Entity has issued any Warrants ?		No
8	Whether the Listed Entity has any significant beneficial owner?		No

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



5. The tabular format for disclosure of holding of specified securities is as follows:-

**Table I - Summary Statement holding of specified securities**

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculate as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights (IX)			No. of Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								Class eg: X	Class eg: Y	Total			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
(A)	Promoter & Promoter Group	1	133333333	0	0	133333333	74.07	133333333	0	0	74.07	0	0	0	0	133333333	
(B)	Public	41994	46676801	0	0	46676801	25.93	46676801	0	0	25.93	0	0	NA	NA	46266325	
(C)	Non Promoter- Non Public	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0	
(C1)	Shares underlying DRs	0					NA							NA			
(C2)	Shares held by Employee Trusts	0												NA			
	Total	41995	180010134	0	0	180010134	100	180010134	0	0	100	0	0	0	0	179599658	



Table II- Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders (I)	PAN (II)	No. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of fully paid up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			Shareholding, as a % assuming full conversion of convertible securities (X)	Number of Locked in shares (XII)	Number of Shares or encumbered (XIII)	Number of pledged equity shares held in dematerialized form (XIV)	
								No. of Voting Rights							As a % of total Shares held (b)
								Class X	Class Y	Total					
(1) Indian															
(a) Individuals/Hindu undivided Family Name (xyz...)															
(b) Central Government/ State Government(s) Name (xyz...)															
(c) Financial Institutions/ Banks Name (xyz...)		1	133333333	0	0	133333333	74.07	133333333	0	133333333	0	0	0	133333333	
	<b>PUNJAB NATIONAL BANK</b>	1	133333333	0	0	133333333	74.07	133333333	0	133333333	0	0	0	133333333	
(d) Any Other (specify) Name (xyz...)															
	Sub-Total (A)(1)														
(2) Foreign															
(a) Individuals (Non-Resident Individuals/ Foreign Individuals) Name (xyz...)															
(b) Government Name (xyz...)															
(c) Institutions Name (xyz...)															
(d) Foreign Portfolio Investor Name (xyz...)															
(f) Any Other (specify) Name (xyz...)															
	Sub-Total (A)(2)														
Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)															

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. : NIL

**Note:**

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

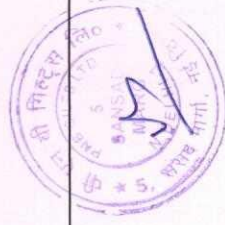


Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholders (I)	PAN of Shareholders (II)	No. of shareholders (III)	No. of paid equity shares held (IV)	No. of fully paid up equity shares held (V)	Partly paid-up equity shares held (VI)	No. of shares underlying Depository Receipts (VII)	Total shares held (VIII) = (IV+V+VI)	Shareholding as a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			Total Shareholding, assuming full conversion of convertible securities as percentage of diluted share Warrant capital (XI)	No. of Locked shares (XII)	Number of Shares or encumbered (XIII)	Number of pledged or otherwise shares held in dematerialized form (XIV)	
									Class X	Class Y	Total					
							Total as a % of Total Voting rights									
(1) Institutions																
(a) Mutual Funds		1	58664	58664	0	0	58664	0.03	0	0.03	0	0	0	NA	58664	
Name (xyz...)														NA		
(b) Venture Capital Funds		0	0	0	0	0	0	0.00	0	0.00	0	0	0	NA	0	
Name (xyz...)														NA		
(c) Alternate Investment Funds		0	0	0	0	0	0	0.00	0	0.00	0	0	0	NA	0	
Name (xyz...)														NA		
(d) Foreign Venture Capital Investors		0	0	0	0	0	0	0.00	0	0.00	0	0	0	NA	0	
Name (xyz...)														NA		
(e) Foreign Portfolio Investors		1	316348	316348	0	0	316348	0.18	0	0.18	0	0	0	NA	316348	
Name (xyz...)														NA		
(f) Financial Institutions/ Banks		3	70089	70089	0	0	70089	0.04	0	0.04	0	0	0	NA	70089	
Name (xyz...)														NA		
(g) Insurance Companies		1	378861	378861	0	0	378861	0.21	0	0.21	0	0	0	NA	378861	
Name (xyz...)														NA		
(h) Provident Funds/ Pension Funds		0	0	0	0	0	0	0.00	0	0.00	0	0	0	NA	0	
Name (xyz...)														NA		
(i) Any Other (specify)		0	0	0	0	0	0	0.00	0	0.00	0	0	0	NA	0	
Name (xyz...)														NA		
Sub-Total (B)(1)		6	823962	823962	0	0	823962	0.46	0	0.46	0	0	0	NA	823962	





Total Shareholding (B)(1)+(B)(2)+(B)(3)	41994	46676801	0	0	46676801	25.93	46676801	0	46676801	25.93	0	25.93	0	0	NA	46266325
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Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): **NIL**

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. : **NIL**

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

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Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareholder

Category & PAN Name of the Shareholders (I)	No. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			Total Shareholding as a % assuming conversion of convertible securities (including Warrants) (X)	Total Shareholding convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV) (Not applicable)
							No. of Voting Rights		As a % of total Shares held			No. (Not applicable)	As a % of total shares held (Not applicable)			
							Class X	Class Y						Total		
(1) Custodian/DR Holder	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(a) Name of DR Holder (if available)																
(i) abc....																
(ii) efg....																
(2) Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(a) Name (abc....)																
Total Non-Promoter- Non Public Shareholding (C) = (C)(1)+(C)(2)																

Note

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.



